

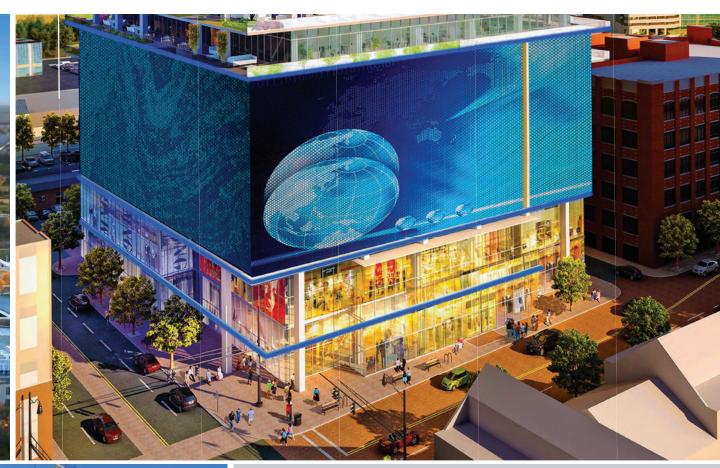




AERIAL PHOTOS

LEASING OPPORTUNITY











- 27 stories
- 400,000 square feet total
- 40,000sf of retail
- 155,000sf of office
- 600+ space garage
- \$30 NNN Retail
- \$6.50 estimated CAM

MILLENNIAL TOWER AMENITIES:

135 Room Hilton Hotel • Floor-to-Ceiling Glass Walls

138 Residential units (including 25 micro-units)

Condominiums for sale • 7,546 SF Conference Space

Pool • Fitness Facility • Dog park • Theater

Building Signage Available • 20' Ceilings

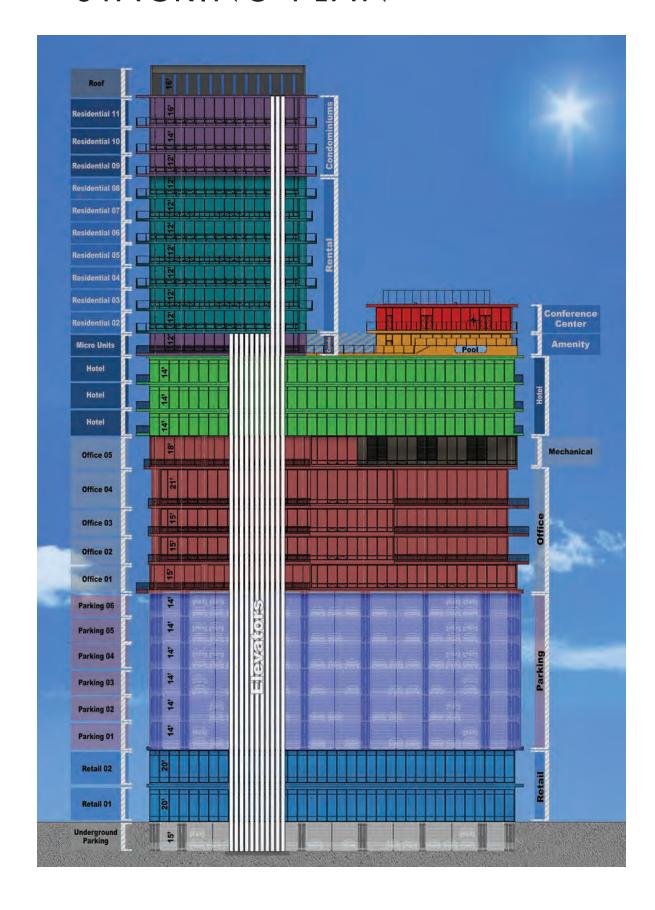


MAP & AERIAL





STACKING PLAN



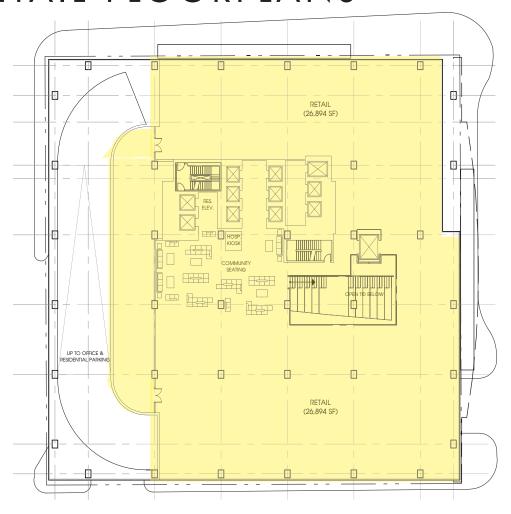
RETAIL FLOORPLANS

SERVICE ASSETT CANCEY SERVICE ASSETT CANCEY

RETAIL 1ST FLOOR

2,186 SF + 11,310 SF (DIVISIBLE)

RETAIL FLOORPLANS

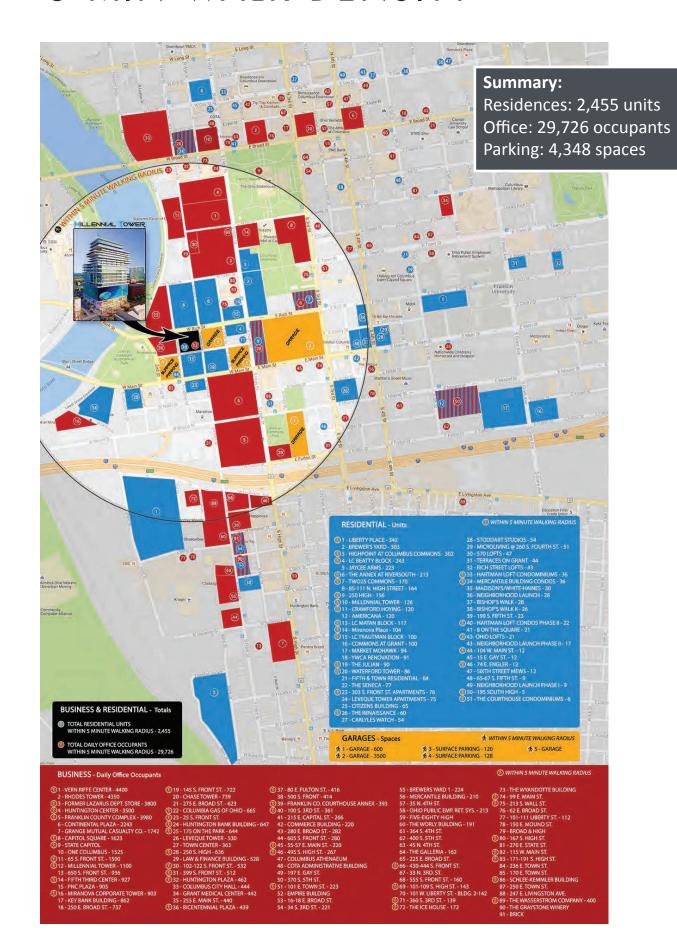


RETAIL 2ND FLOOR 26,894 SF (DIVISIBLE)





5-MIN WALK DENSITY



DOWNTOWN DEVELOPMENT



1- THE SCIOTO PENINSULA 6- 255 E. LONG ST.

2- VETERAN'S MEMORIAL

3- RIVER AND RICH

4- 500 W. BROAD ST.

5-303 S. FRONT ST.

7-TWO25 COMMONS

8-223 E. TOWN ST.

9-330 OAK ST.

10- 255 E. LONG ST.

1 1- SCIOTO MILE

12- COLUMBUS

COMMONS

13- BICENTENNIAL

PARK

RIVER REDEVELOPMENT

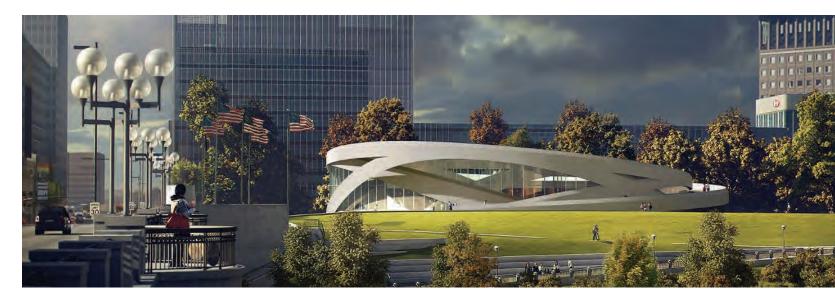


1 THE SCIOTO PENINSULA DEVELOPMENT

The Columbus Downtown Development Corporation Scioto Peninsula 21 acre dense urban neighborhood, with over 1,500 residential units, 180,000 square feet of retail, 240 hotel rooms, and as much as 840,000 square feet of office space.

- •Five or more mid-rise residential buildings, each eight to 12 stories tall.
- •Two large residential towers, likely featuring for-sale condominiums, each of which could reach a height of 30 stories
- •One or two boutique hotels.
- •Ground-level retail in most of the residential and office buildings.
- •Approximately seven office buildings, each 10 to 12 stories.
- •Two large parking garages along the railroad tracks to serve the office building
- •8-acre park and 600-space underground parking garage west of COSI Science Center

RIVER REDEVELOPMENT



VETERANS MEMORIAL

50,000 square foot cultural and educational institution, designed to honor those who served in the military. The museum is now expected to open in the spring or summer of 2018 and will honor 900,000 veterans.



(3) RIVER AND RICH

An eight-building development that will include 230 apartments and 25,000 square feet of retail space, in addition to a 292-car garage. First apartments are expected to be finished by early summer 2018.

(4) 500 WEST BROAD ST.

A six-story building will include about 40,000 square feet of office space, 250 residential units, over 30,000 square feet of restaurant and retail space, and a 564-space parking garage. Possible amenities like an outdoor movie screen, a climbing wall and a plaza designed for outdoor yoga.

DOWNTOWN DEVELOPMENT

5 303 SOUTH FRONT

303 S. Front St. by Borror Properties. 5 stories with 89 units in the River South District.



205 SOUTH HIGH STREET

LC RiverSouth building at 205 S High and 245 S High at High and Rich St with 301 units. Expected completion will be Spring and Fall 2018.



225 SOUTH THIRD STREET

12-story Two25 on the Commons at 225 S 3rd by Daimler and Kaufman. 118 apt. units and over 1.5 000SF of retail



8) 223 EAST TOWN STREET

223 E. Town by the Bluestone Brothers and Crawford Hoying. 84 loft style units with first floor retail.



(9) 330 OAK STREET

Nine-story apartment building on 330 Oak St. in the Discovery District by The Stonehenge Co. 7 stories, 100 units and an unground garage.



10) 255 EAST LONG STREET

The Neilston apartment building on 255 East Long by the Edwards Company. 5 stories with 130 units.



DOWNTOWN DEVELOPMENT



(11) SCIOTO MILE

- 7.5 mile trailway bordering the Scioto River
- Connects to Berliner Park, Confluence Park, North Bank Park, Battelle Park, Bicentennial Park, Dodge Park, COSI, Grandview Avenue and the 18-mile Olentangy Trail
- 33 acre Downtown Greenway



- 7 acres of green space
- Home to over 200 events annually, including concerts, symphony performances, movies and more
- Food truck food court
- Jeni's Ice Cream and Late Night Slice
- Kickball league and various free group fitness classes





(13) BICENTENTIAL PARK

- 4.7 acres of green space on the Scioto River
- Scioto Mile Fountain-15,000sf with over 1,000 jets of water
- Home of Milestone 229, a state-of-the-art, glass enclosed restaurant and covered dining
- Performing Arts Pavilion featuring concerts, movies, and ance performances

COLUMBUS, OHIO



Columbus is the capital and largest city in the state of Ohio. It is the 14th-largest city in the United States, with a population of 860,090. This makes Columbus the third-most populous state capital in the United States, and the second-largest city in the Midwestern United States, after Chicago.

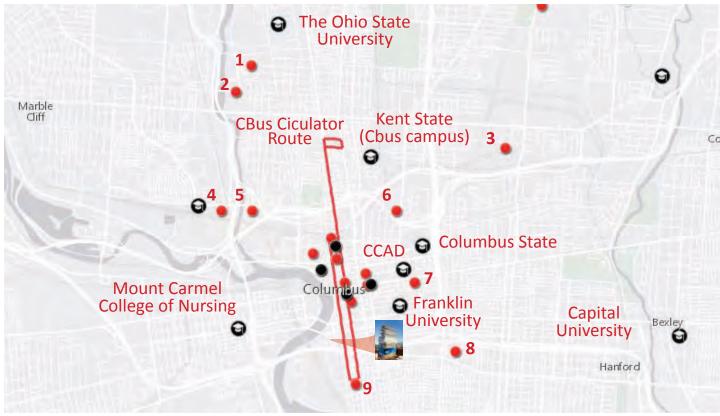
Columbus Rankings:

- Columbus was ranked in BusinessWeek's 50 best cities in America.
- Forbes gave Columbus an "A" rating as one of the top cities for business in the U.S., and later that year included the city on its list of Best Places for Business and Careers.
- Columbus was also ranked as the No. 1 up-and-coming tech city in the nation by Forbes
- The city was ranked a top-ten city by Relocate America
- fDi Magazine ranked the city no. 3 in the U.S. for cities of the future.
- The Columbus Zoo and Aquarium was rated no. 1 by USA Travel Guide

The city has a diverse economy based on education, government, insurance, banking, defense, aviation, food, clothes, logistics, steel, energy, medical research, health care, hospitality, retail, and technology.

- Battelle Memorial Institute, the world's largest private research and development foundation
- Chemical Abstracts Service, the world's largest clearinghouse of chemical information
- NetJets, the world's largest fractional ownership jet aircraft fleet
- The Ohio State University, one of the largest universities in the United States.
- U.S. Fortune 500: Nationwide Mutual Insurance Company, American Electric Power, L Brands, Big Lots, and Cardinal Health.
- The food service corporations Wendy's,
 Donatos Pizza, Bob Evans, Max & Erma's and
 White Castle
- Nationally known companies Red Roof Inn,
 Rogue Fitness, and Safelite are also based in the metropolitan area

DOWNTOWN COLUMBUS COMPANIES





- 1- OSU Wexner Medical Center
- 2- Batelle
- 3- G&J Pepsi-Cola Bottlers
- 4- BRAVO/BRIO Development
- 5- White Castle System
- Kroger Company
- 7- Motorist Mutual Insurance
- 8- Nationwide Children's Hospital
- 9- Grange Mutual Insurance
- 10- AT&T
- 11- Hexion Inc.
- 12- Huntington Bank
- 13- Central Ohio Transit Authority
- 14- Ohio Bureau of Workers Compensation
- 15- Nationwide Insurance
- 16- Accenture LLP
- 17- American Electric Power Company, INC

COLUMBUS, OHIO

16%

ECONOMIC

DIVERSITY

18%

and Business Services 15% 11%

Education and Health

The Columbus Region **COLUMBUS: LOW TO HIGH** . 11-county metropolitan area located in Central Ohio · Population: 2 million The cost of doing business in the Columbus Region is far lower than the national average - the benefits, far greater. · 1.3 percent annual population growth rate Low · 2nd fastest growing metro Cost of living Educated talent pool area in the Midwest No inventory tax Growth potential No personal property tax Production rate . Home to more than 600 No state income tax Qualified workforce internationally owned Operation cost Quality of life companies Real estate Research investment Unionization rate Success rate Columbus Utilities · Ohio's capital and largest Wages city . 15th largest city in the U.S. . Located at the heart of the JPMorgan Chase & Co. Battelle 2,201 Abbott Nutrition Nationwide Mutual Insurance Co. largest concentration of 2,078 TS TECH Co., Ltd. Honda of America Mfg., Inc. population and economic 7,800 The Kroger Co. 5,281 Huntington Bancshares Incorporated 4,813 Emerson Network Power 1,800 activity in North America Time Warner Cable, Inc. 1,682 1,623 Cardinal Health, Inc. Teleperformance American Electric Power 1,581 PNC Financial Services Group, Inc. 3,000 Discover Financial Services, Inc. Abercromble & Fitch Co. 2.650 Kokosing Construction Company, Express Scripts Holding Company Alliance Data Systems Corporation 2.441 Glant Eagle, Inc. State Farm Insurance Whirlpool Corporation BY THE NUMBERS HEADQUARTERS FOR:

8%

Manu- Financial facturing Activities

10%

7%

6%

5%

Transportation and

COLUMBUS, OHIO











WORKFORCE & TALENT

Qualified - More than I million potential contributors at a median age of 35 and a higher percentage of degrees than the U.S. average

Productive - 52 percent increase in manufacturing productivity (output per worker) between 2001 and 2012

Growing - The Columbus population is growing at a pace above the national average



EDUCATION

Scholastic Region - Home to more than 63 college and university campuses with a total enrollment of more than 140,000 students

The Ohio State University - With 170 undergraduate majors and more than 250 master's, doctoral and professional degree programs. The Ohio State University provides the Region with a diverse and talented workforce for the future

Columbus State Community College - The largest community college in Ohio and among the largest in the nation, offering associate degrees in automotive technology, aviation maintenance, business management, civil engineering, information technology, electro-mechanical engineering, electrical engineering and numerous other fields



FORTUNE 1000

Wholesale Trade = A STABLE

COMMUNITY

RESEARCH



The Ohio State University is No. 2 in industry-sponsored research. Nearly \$750 million is spent annually for research at Ohio State.

Columbus has the lowest effective tax rate for new R&D facilities.

Home to Battelle and Chemical Abstracts Service, two of the world's leading private-research institutions







Connect to more of the U.S. and Canada

By Air: Port Columbus International Airport - 140+ daily flights to 32 destination airports

Rickenbacker - International cargo-dedicated airport for easy flow of goods

By Rail: Enhanced freight connections to major East Coast Ports (Baltimore, MD, Norfolk, VA, Wilmington, NC)

By Road:

10-hour drive to: 33% of Canadian population 46% of U.S. population 47% of headquarters operations

Region's transportation infrastructure allows for

DELIVERY MIN

anywhere, anytime.



Home to Foreign Trade Zone #138: Six pre-designated Magnet Sites that can provide FTZ designation to any site located within a 25-county service area in Central Ohio



TRANSPORTATION

COTA's CBUS® is the city's free Downtown Circulator, traveling from Brewery District, through Downtown to Short North, and back again. CBUS runs every 10-15 min., 7 days a week. Local transportation also includes; Uber, Lvft, Car2Go and the COGO Bike share.





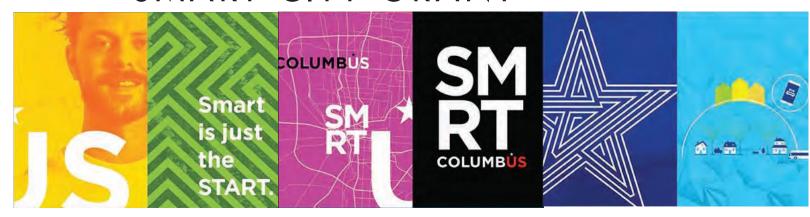






CATCH THE

SMART CITY GRANT



SMART**COLUMBÜS**

OUR VISION



The City of Columbus "Smart Columbus" vision won the U.S. Department of Transportation \$40 million Smart City Challenge in June, 2016 after competing against 77 cities nationwide to implement a holistic vision for how technology can help all residents to move easily and to access opportunity. Columbus was also awarded an additional \$10 million grant from Paul G. Allen's Vulcan Inc. to reduce greenhouse gas emissions through the decarbonization of the electric supply and transport sectors.

Smart Columbus aspires to:

- Improve access to jobs through expanded mobility options in major job centers
- Compete globally through smart logistics
- Connect Columbus residents to safe, reliable transportation that can be accessed by all
- Better **connect our visitors** to transportation options
- Develop a more environmentally sustainable transportation system

THE COLUMBUS WAY

Columbus has built an unprecedented culture of collaboration. By knocking down silos and building partnerships, Columbus has quickly become one of the fastest growing cities in the country, leading the Midwest in job and wage growth. The City of Columbus is matching the USDOT and Vulcan grants with more than \$360 million in pledges from public and private sector partners.

OUTCOME: A SAFER, MORE MOBILE AND SUSTAINABLE CITY

Columbus will become the nation's epicenter for intelligent transportation systems (ITS) research to improve safety, enhance mobility, create ladders of opportunity for those who may have been left behind in the past, and reduce emissions.

MILLENNIAL TOWER









