

Keller Williams Realty/Commercial Brokerage Firm

10210 Quaker Avenue

Lubbock, TX 79424

Office: 806-839-6879

Non-Disclosure and Confidentiality Agreement

RE: Amarillo Storage Station – 4430 Canyon Drive Amarillo, TX 79109

- Commercial Brokerage Consultants, LLC (CBC, LLC) dba Commercial Brokerage Firm has been retained on an exclusive basis by the Owner to assist in the marketing and sale of the ***above referenced real estate asset (the "Property")***. Upon execution of this Confidentiality Agreement, a confidential information package will be provided to you (the "Customer"), solely for your use in determining whether you have an interest in acquiring the Property.

BY SIGNING THIS AGREEMENT, YOU REPRESENT AND AGREE AS FOLLOWS:

1. This document, the exhibits, representations, and any supplemental documents are proprietary and confidential.
2. The Owners or their employees or tenants, are not to be contacted direct by cooperative brokers or prospective purchasers. All arrangements for inspecting or review of this property ***MUST*** be made through the listing brokerage agency.
3. The Customer agrees that all informational Materials relating to the Property which may be furnished by CBC, LLC shall continue to be the property of the Owner. The informational Materials: (i) will be kept strictly confidential by you and your partners, employees, legal counsel, representing agent(s) and lenders ("Related Parties"); and (ii) be used solely by the Customer for the purpose of evaluating a potential purchase of the Property.
4. The Customer acknowledges that CBC, LLC does not make any representation or warranty as to the accuracy or completeness of the Informational Materials and that the information used in the preparation of the informational Materials was furnished to CBC, LLC by others.
5. The Customer acknowledges that the Property offered for sale is subject to withdrawal from the market, change in offering price, prior sale or rejection of any offer because of the terms thereof, lack of satisfactory credit references of any prospective purchaser, or for any other reason whatsoever, without notice.
6. This document cannot be reproduced or distributed without written agreement from Commercial Brokerage Firm.

IF IN AGREEMENT WITH THE FOREGOING, PLEASE RETURN A SIGNED COPY OF THIS AGREEMENT VIA FAX OR MAIL.

Prospective Buyer (Signature)

Company Name

Prospective Buyer (Print)

Address

Date

City, State, Zip

Phone

Prospective Buyer's Agent/Broker (Signature)

Company Name

Prospective Buyer's Agent/Broker (Print)

Address

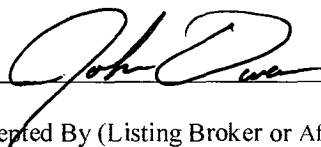
Date

City, State, Zip

Phone

Commercial Brokerage Firm (CBC, LLC)

Listing Brokerage

 6/16/12

Accepted By (Listing Broker or Affiliated Licensee)

Printed Name: John Owens

TX Broker License: 0525671