

A Planned Futuristic Smart City - Employer-Based, Privately Controlled, Highly-Secured

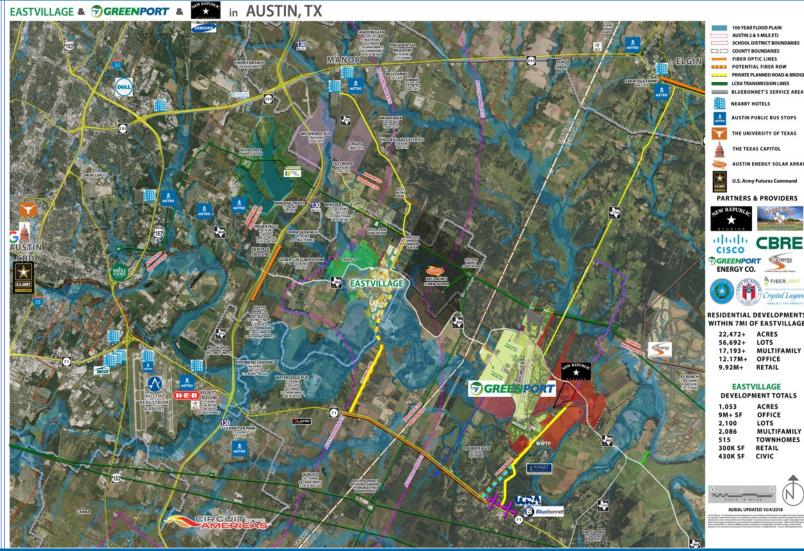
EASTVILLAGE



EASTVILLAGE - A Planned Futuristic Smart City | Privately Controlled | Highly Secured | Employer High Rises

HIGHLIGHTS

- EASTVILLAGE creates a new business model that combines real estate development with perpetual revenue streams from the on-site customer base through a privately-controlled microgrid for energy, communications, security systems, subscription services and a project-wide 5G network capable of extending cloud services to 30,000+ daily on-site employees, business customers, residential users, tourists, etc.
- The 2019 Texas Legislature created Austin's first privately-controlled SH-130 Municipal Management District (MMD) to:
- "Promote, develop, encourage, and maintain employment, commerce, transportation, housing, tourism, recreation, the arts, entertainment, economic development, safety, and the public welfare in the district".
- This grants the SH-130 MMD the following tools typically reserved for cities:
- 2% Local sales and use tax, property tax, 7% hotel tax, assessments, O&M tax
 Provide and fund all utilities, roads, recreational & sports-related facilities
- Chapter 380 Economic Dev. powers to attract employers, tax base, jobs
- Chapter 372 PID-like assessment bonds to finance improvements
- Chapter 1509 powers to develop/lease structures to public/private entities - Issue municipal bonds, notes, obligations to pay for any district purpose
- This provides EASTVILLAGE municipal tax revenues and a bond assessment financing vehicle to reimburse development capital costs, ongoing operating expenses and maintenance expenses
- Planned Crystal Lagoon Amenity: Private & Public access lagoon/s and canals creating year-round community water activities <u>https://www.crystal-lagoons.com</u>
- Planned VenuWorks and VenuBlue entertainment venue centers with live music, entertainment venues, abundant water/landscaped community amenities with access to Gilleland Creek and the Colorado River for sporting and recreational activities



Real Estate Brokerage & Services

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AVAILABLE FOR JOINT VENTURE

Total - 1,053 Acres Phase 1 - 160 Acres - Residential North of FM 969 Phase 2 - 893 Acres - Mix-Use City South of FM 969

UNIQUE PROJECT FEATURES

No City of Austin controls - No zoning, building permits, density or height restrictions **Unlimited free on-site alluvial water** - Allows for dense landscaping and waterscaping

UTILITIES BY PHASE AND DEVELOPMENT TYPE

Phase 1 - 160 Acres - Austin Energy/Sewer, Manville WSC Water, FiberLight Fiber & Voice Communications, SH 130 MMD Capabilities can

Phase 2 - Residential Development - Austin/GREENPORT Energy, Manville WSC Water, Austin Sewer, FiberLight Fiber & Voice Communications, Security, Waste Management Phase 2 - Commercial Development - Austin/Bluebonnet/GREENPORT Energy, Manville WSC Water, Hornsby Bend Sewer, EASTVILLAGE Communications, Security, & Waste Management

FLOODPLAIN

Phase 2 - Approved FEMA CLOMR will reclaim floodplain yielding 777 developable acres

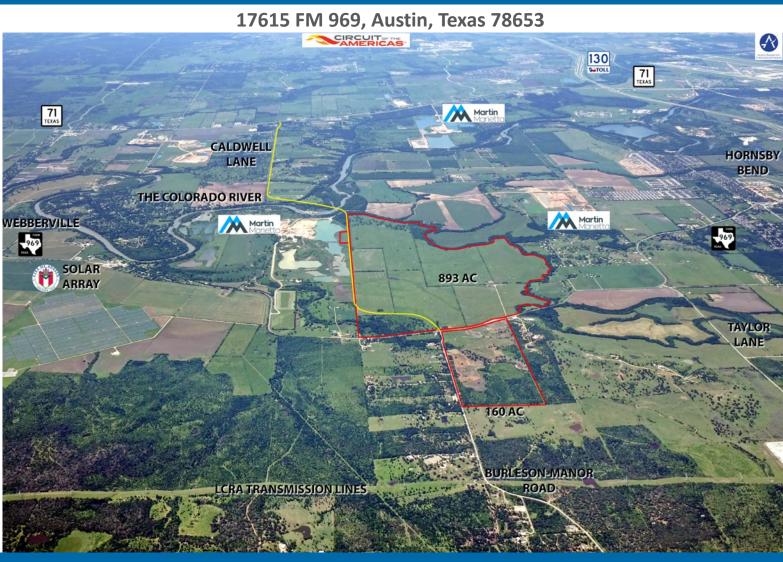
DRIVING DISTANCE FROM EASTVILLAGE TO: (Before new road & bridge crossing)

Downtown:	13.9 miles, 28 minutes (FM 969 to 183 - MLK Blvd to Texas Capital)
Interstate 35:	12.5 miles, 24 minutes (FM 969 to I-35)
Highway 183:	8.7 miles, 14 Minutes (FM 969 to Hwy183)
SH 130:	4.2 miles, 6 Minutes (FM 969 to SH130)
US Hwy 290:	8.6 miles, 13 Minutes (FM 969 to Taylor LnManor TX & 290E)
ABIA:	10.5 miles, 15 Minutes (FM 969 to FM 973 to Hwy 71 & ABIA)

- Planned private road and bridge extension between existing roadways over the Colorado River to interconnect U.S. Highway 290 in Manor, TX with Texas Highway 71 SH130 MMD - INFRASTRUCTURE COST REIMBURSEMENTS VIA TAX PAYMENTS

The SH130 MMD will sign a 380 agreement which will provide the owner/developer reimbursement of all infrastructure costs related to water, wastewater, drainage, roads and recreational facilities improvements which will get paid back to the developer through the completed homes annual tax bills.

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TOTAL AVAILABLE | 1,053 ACRES

Phase 1 - 160 Acres - NW Corner of FM 969 & Burleson-Manor Rd. 160 Acres - Residential Single Family - Estimated 505± 50ft Lots Phase 2 - 893 Acres - South of FM 969 465.7 Acres - 1.900 ± Residential Lots 8,119,302 sq.ft. - Corporate Campus-Offices - Total 101 Acres 5,128,478 sq.ft. - Corporate Offices (5-20-45-stories 1,153,024 sq.ft. - Support Offices (3-4 stories) 1,612,800 sq.ft. - Attached Housing Lofts – Townhouses and Flats 225,000 sq.ft. - Support Services 75,000 sq.ft. - Fitness & Spa 150,000 sq.ft. - Retail & Restaurant 6,400,170 sq.ft. - Parking Structures (SH 130 MMD District assets) 4,606,200 sq.ft. - Urban District Land Use - Total 120.2 Acres 300,000 sg.ft. - Retail 70,000 sg.ft. - Live & Work 1,234.350 sq.ft. - Office 685 Rooms - Hospitality (3 projects) 1.006 Units - Condos 980 Units - Apartments 100 Units - Live & Work 430,000 sq.ft. - Civic Building Uses - Total 90.2 Acres 40,000 sg.ft. - EASTVILLAGE School of Arts (Media Arts) 100,000 sq.ft. - 6-12 Academy 85,000 sq.ft. - Auditorium (in Urban District) 25,000 sq.ft. - Amenity Centers 15,000 sq.ft. - Police, Fire & EMS 300 Acres - Greenbelt Area, Landscaped & Waterscaped Amenities **DEVELOPMENT TOTALS | EASTVILLAGE, TEXAS** City Square Ecotage 16 025 062

City Square Footage	10,935,802
City Job Capacity	55,374
Residential Dwelling Units	5,082
Estimated Population	16,000
Estimated Built Value	\$2,944,580,400



PHASE 1 LOT LAYOUT 425± 50' LOTS UPDATED LAYOUT BEING COMPLETED WILL HAVE 500± 50' LOTS



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PHASE 1 | 160 ACRES | N of FM 969 | https://vimeo.com/365685062/6dd227f1ee



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The information contained herein was obtained from sources deemed reliable. Carpenter & Associates, Inc., however, makes no guarantees representation as to the accuracy or completeness thereof. This property information flyer is submitted subject to error, omissions, change of price or conditions, prior to sale or lease, or withdrawal without notice.

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EASTVILLAGE - A Planned Futuristic Smart City | Privately Controlled | Highly Secured | Employer High Rises

PHASE 2 & 3 | 893 ACRES | S of FM 969 | https://vimeo.com/365685062/6dd227f1ee



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The SH130 Municipal Management District No. 1 falls on the Eastern Crescent of the City of Austin. The District is wholly located outside of the City of Austin taxing jurisdiction, partially in Travis County and partially in the extraterritorial jurisdiction of the City of Austin. SH130 MMD was authored by District 46 Representative Sheryl Cole and sponsored in the Senate by Senator Kirk Watson. With the unanimous consent on both House and Senate side, the SH 130 MMD became law on June 7, 2019.

According to Article III, Section 52-a of the Texas Constitution, "The creation of the district is necessary to promote, develop, encourage, and maintain employment, commerce, transportation, housing, tourism, recreation, the arts, entertainment, economic development, safety, and the public welfare in the district."

To meet the requirements to fulfill the public interest and develop a diverse economy in the SH 130 MMD District, the 2019 Legislature granted the District the following tools:

- 2% Local sales and use tax authority, with voter approval
- Right to impose and collect an assessment or tax
- Provide for water, wastewater, drainage, road and recreational facilities for the District
- Ability to contract with governmental or private entity
- Chapter 380 powers to provide Economic Development Services
- Chapter 1509 powers to acquire land or develop structures for lease to a public entity or private entities for manufacturing or other commercial activity
- Limited powers under Chapter 372 to finance improvements through PID-like assessment bonds
- Ability to grow the District by adding land with a petition from a landowner and consent from the City of Austin
- Imposition of an Operation and Maintenance tax
- Issuance of bonds, notes, or other obligations payable wholly or partly from ad valorem taxes, assessments, impact fees, revenue, contract payments, grants, or other district money, or any combination of those sources of money, to pay for any authorized district purpose
- A municipality may acquire land and may construct or acquire a building or other facility for the purpose of selling or leasing the land, building, or other facility to an institution of higher education that will provide a significant number of vocational and vocationaltechnical education courses in the facility for public use
- Hotel Occupancy Tax of 7% to be used for construction of sports-related facilities and programs that have a notable impact of tourism and sports related facilities

PROJECT LAND USE SUMMARY

The preliminary plan on the facing page outlined the intended mix of housing types and land uses. The table below quantifies units and square footages for the latest version of the concept plan.

LAND USE SUMMARY

EASTVILLAGE

	11.1				TOTAL				RESIDENTIAL DISTRICTS LAND USE
1 OFFICE	Unit	Phase 1	Phase 2	Phase 3	TOTAL		METRI		3.1 RESIDENTIAL LOT TYPES
CORPORATE OFFICE (5-20-45 stories)	SF	2,148,300	2,325,678	654,500	5,128,478		VALUE	JOBS	1 20' TO 35' TOWNHOUSE
Building 1		537,075					000's	6/000	2 90' TO 120' MANOR HOUSE
Building 2		537,075							
Building 3		537,075							3 40' TO 45' SIDE YARD HOUSE
Building 4		537,075	005.044						4 50' TO 55' BUNGALOWS 5 70' TO 80' STREET LOTS
Building 5 Building 6			865,014 865,014		<u> </u>				6 70' TO 80' MEWS LOTS
Building 7			297,825						6 70 10 60 MEWS LOTS
Building 8			297,825						7 GRANNY FLATS (20% of single family
Building 9			291,020	130,900					GRANNEF FLATS (20% OF Single failing
Building 10				130,900					
Building 10				130,900					TOTAL RESIDENTIAL LOTS
Building 12				130,900					
Building 13				130,900					TOTAL RESIDENTIAL ACREAGE
				100,000					4.1 CIVIC BUILDING USES
2 SUPPORT OFFICES (3-4 stories)	SF	220,820	711,384	220,820	1,153,024				1 EASTOWN SCHOOL OF ARTS (Media
Building 14	•	220,820	,••		.,,				2 6-12 ACADEMY
Building 15		.,	264,984						3 ELEMENTARY SCHOOLS
Building 16			,	220,820					
Building 17			446,400						4 AUDITORIUM (located in urban district)
3 ATTACHED HOUSING LOFTS (liner buildings)	SF	576.000	230,400	806,400	1,612,800				5 AMENITY CENTERS
Townhouses & Flats		576,000	230,400	806,400					6 FIRE, POLICE, EMS FACILITIES
		·							8 WASTEWATER TREATMENT FACILIT
4 SUPPORT SERVICES (Includes fitness and spa) Fitness and Spa	SF	25.000	25,000	25,000	75,000				
Retail & Restaurant	SF	75,000	75,000	0	150,000				TOTAL CIVIC BUILDINGS
PARKING STRUCTURES	SF	2,504,250	2,294,460	1,601,460	6,400,170				TOTAL CIVIC ACREAGE
		, ,	, ,	, ,					TOTAL GREENBELT ACREAGE
									TOTAL BUILT SQUARE FEET
TOTAL CORPORATE CAMPUS (n.i.c. parking structure:	5)	3,045,120	3,367,462	1,706,720	8,119,302		\$1,623,860	48,716	TOTAL BUILT VALUE
TOTAL CORPORATE CAMPUS ACREAGE	AC	101			896 re	esidential units			TOTAL JOB CAPACITY
					1.85 :1	1 f.a.r.			TOTAL RESIDENTIAL DWELLING UN
N DISTRICT LAND USE									
N DISTRICT LAND USE 1 Building Uses	Unit	Phase 1	Phase 2	Phase 3	TOTAL	SF/Unit	Value	Jobs	
	Unit SF	Phase 1 200,000	Phase 2 100,000	Phase 3 0	TOTAL 300,000	SF/Unit	Value \$60,000	Jobs 900	
1 BUILDING USES						SF/Unit			

TOTAL URBAN DISTRICT	SF	1,292,500	1,223,750	2,089,950	4,606,200	9,212	\$746,208	6,173
7 LIVE & WORK	UNITS	45	U	55	100	1,400	\$21,000	
6 APARTMENTS	UNITS	165	165	650	980	1,150	\$169,050	20
		-			1	1		25
5 CONDOS	UNITS	240	240	526	1.006	1.350	\$203.715	
4 HOSPITALITY	ROOMS	335	200	150	685	550	\$65,931	171
3 OFFICE (at 4/k)	SF	300,000	500,000	434,350	1,234,350		\$216,011	4,937
2 LIVE & WORK (ground floor only)	SF	31,500	0	38,500	70,000		\$10,500	140

120.2

AC

TOTAL URBAN DISTRICT ACREAGE

check: 4,606,200 2,086 residential units

ESIDENTIAL DISTRICTS LAND USE								
3.1 RESIDENTIAL LOT TYPES	Unit	Phase 1	Phase 2	Phase 3	TOTAL		METRI	CS
1 20' TO 35' TOWNHOUSE	UNITS	200	205	0	405	1 2 11	VALUE	JOBS
2 90' TO 120' MANOR HOUSE	UNITS	50	100	332	482 887	7	000's	3/K
					SF	attached units	\$199,575	
3 40' TO 45' SIDE YARD HOUSE	UNITS	214	94	0	308			
4 50' TO 55' BUNGALOWS	UNITS	225	231	0	456			
5 70' TO 80' STREET LOTS	UNITS	50	98	0	148			
6 70' TO 80' MEWS LOTS	UNITS	50	49	0	99 1,0	11	\$303,300	
					SF	detached lots		
7 GRANNY FLATS (20% of single family detached)	UNITS	108	94	0	202		\$12,638	
TOTAL RESIDENTIAL LOTS	SF	897	871	332	2,100	A desi	\$515.513	
TOTAL REODERTIAL LOTO	U	001	0/1	check:	2,100		ψ010,010	
TOTAL RESIDENTIAL ACREAGE	AC	465.7						
4.1 CIVIC BUILDING USES	Unit	Phase 1	Phase 2	Phase 3	TOTAL	SF/Unit	Value	Jobs
1 EASTOWN SCHOOL OF ARTS (Media Arts)	SF	0	40,000	0	40,000		\$8,000	80
2 6-12 ACADEMY	SF	100,000	0	0	100,000		\$20,000	150
3 ELEMENTARY SCHOOLS	SF	0	70,000	70,000	140,000		\$28,000	210
4 AUDITORIUM (located in urban district)	SF	85,000	0	0	85,000			
5 AMENITY CENTERS	SF	0	20,000	5,000	25,000			
6 FIRE, POLICE, EMS FACILITIES	SF	15,000	0	0	15,000		\$3,000	45
	EA	4	0	0	-			

TOTAL CIVIC BUILDINGS	SF	225,000	130,000	75,000	430,000	\$59,000
TOTAL CIVIC ACREAGE	AC	90.2			1118	
TOTAL GREENBELT ACREAGE	AC	299.9				
TOTAL BUILT SQUARE FEET	SF	6,176,860	6,289,732	4,469,270	16,935,862	
TOTAL BUILT VALUE	1	0.00			\$2,944,580,400	
TOTAL JOB CAPACITY		n anna a			55,374	
TOTAL RESIDENTIAL DWELLING UNITS	Sel la				5,082	

485

INFRASTRUCTURE COSTS

EASTVILLAGE

ATEGORY - COST ITEM		QUANTITY			UNIT COST		COST			TOTAL COST
1.1 OFF-SITE ROADWAY IMPROVEMENTS	PHASE 1	PHASE 2	PHASE 3			PHASE 1	PHASE 2	PHASE 3		
1. Bridge over Colorado River	1	(-))	1) a	EA	\$11,049,268	\$ 11,049,268	\$ -	\$	-3	\$ 11,049,268
2. Extension of Burleson Manor Road	1	()	12	EA	\$10,829,268	\$ 10,829,268	\$ -	\$		\$ 10,829,268
3. Upgrade of 969 to Parkway (75% of AV-100 cost)	3,250	(a))	1) a	LF	\$596	\$ 1,937,235	\$ -	\$		\$ 1,937,235
4. Upgrade of Burleson Manor Rd. (north section) to Parkway (75% BVD-100	3,764	1.72	12	LF	\$596	\$ 2,243,616	\$ -	\$		\$ 2,243,616
5. Roundabouts on 969 & Burleson Manor Rd. major Intersections	3	346	1/2	EA	\$125,000	\$ 375,000	\$ -	\$	(46)	\$ 375,000

\$ 26,434,387

								% of total	14.73%
2.1 FLOODPLAIN RECLAMATION	PHASE 1	PHASE 2	PHASE 3			PHASE 1	PHASE 2	PHASE 3	
1. Fill Area . On-site cut/fill	4,069,200			CY	\$2.50				\$10,173,000
2. Mobilization, bonds & insurance	1			LS	\$185,000				\$ 185,000
3. Site Prep, silt fence, Rock Berm, Construction Entrance & Erosion cont.	1			LS	\$690,000				\$ 690,000
Strip, stockpile and re-spread topsoil	460,000			CY	\$3.50				\$ 1,610,000
5. Soft costs, engineering and contingency	-			LS	\$2,342,000				\$ 2,342,000
						5			\$15,000,000

										% of total		8.35%
PHASE 1	PHASE 2	PHASE 3				PHASE 1		PHASE 2		PHASE 3	1	
602		1.00	LF	\$795	\$	478,447	\$	1.	\$		\$	478,447
2,056	(4))	5a)	LF	\$661	\$	1,359,601	\$	24	\$	(4)	\$	1,359,601
2,671		123	LF	\$549	\$	1,467,242	\$		\$		\$	1,467,242
1,980	7,403	(a)	LF	\$546	\$	1,081,771	\$	4,044,621	\$	3 4 3	\$	5,126,392
6,610	(.	123	LF	\$506	\$	3,341,525	\$	37	\$		\$	3,341,525
9,857	5,125	350	LF	\$506	\$	4,988,275	\$	2,593,579	\$	177,122	\$	7,758,976
3,959	4,584	15	LF	\$506	\$	2,003,508	\$	2,319,798	\$	()	\$	4,323,306
31,879	20,066	15,700	LF	\$479	\$	15,280,392	\$	9,618,129	\$	7,525,398	\$	32,423,919
9,639	4,364	6,698	LF	\$340	\$	3,276,552	\$	1,483,439	\$	2,276,828	\$	7,036,819
2,450	(iii)	5a)	LF	\$162	\$	395,732	\$	24	\$	(a)	\$	395,732
26,106	15,500	7,413	LF	\$150	\$	3,927,201	\$	2,331,709	\$	1,115,159	\$	7,374,069
	602 2,056 2,671 1,980 6,610 9,857 3,959 31,879 9,639 2,450	602 - 2,056 - 2,671 - 1,980 7,403 6,610 - 9,857 5,125 3,959 4,584 31,879 20,066 9,639 4,364 2,450 -	602 - - 2,056 - - 2,671 - - 1,980 7,403 - 6,610 - - 9,857 5,125 350 3,959 4,584 - 31,879 20,066 15,700 9,639 4,364 6,698 2,450 - -	602 - LF 2,056 - LF 2,671 - LF 1,980 7,403 - LF 6,610 - - LF 9,857 5,125 350 LF 3,959 4,584 - LF 31,879 20,066 15,700 LF 9,639 4,364 6,698 LF 2,450 - - LF	602 - LF \$795 2,056 - - LF \$661 2,671 - - LF \$549 1,980 7,403 - LF \$546 6,610 - - LF \$506 9,857 5,125 350 LF \$506 3,959 4,584 - LF \$506 31,879 20,066 15,700 LF \$479 9,639 4,364 6,698 LF \$340 2,450 - - LF \$162	602 - LF \$795 \$ 2,056 - - LF \$661 \$ 2,671 - - LF \$549 \$ 1,980 7,403 - LF \$546 \$ 6,610 - - LF \$506 \$ 9,857 5,125 350 LF \$506 \$ 3,959 4,584 - LF \$506 \$ 31,879 20,066 15,700 LF \$479 \$ 9,639 4,364 6,698 LF \$340 \$ 2,450 - - LF \$162 \$	602 - - LF \$795 \$ 478,447 2,056 - - LF \$661 \$ 1,359,601 2,671 - - LF \$549 \$ 1,467,242 1,980 7,403 - LF \$546 \$ 1,081,771 6,610 - - LF \$506 \$ 3,341,525 9,857 5,125 350 LF \$506 \$ 4,988,275 3,959 4,584 - LF \$506 \$ 2,003,508 31,879 20,066 15,700 LF \$479 \$ 15,280,392 9,639 4,364 6,698 LF \$340 \$ 3,276,552 2,450 - - LF \$162 \$ 395,732	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	PHASE 1 PHASE 2 PHASE 3 PHASE 1 PHASE 2 PHASE 3 602 - - LF \$795 \$478,447 \$ - \$ - 2,056 - - LF \$661 \$1,359,601 \$ - \$ - 2,057 - LF \$549 \$1,467,242 \$ - \$ - 1,980 7,403 - LF \$546 \$1,081,771 \$4,044,621 \$ - 6,610 - - LF \$556 \$3,341,525 \$ - \$ 9,857 5,125 350 LF \$556 \$4,988,275 \$2,593,579 \$177,122 3,959 4,584 - LF \$556 \$2,003,508 \$2,319,798 \$ 31,879 20,066 15,700 LF \$479 \$15,280,392 \$9,618,129 \$7,525,398 9,639 4,364 6,698 LF \$340 \$3,276,552 \$1,4	PHASE 1 PHASE 2 PHASE 3 PHASE 1 PHASE 2 PHASE 3 602 - - LF \$795 \$ 478,447 \$ - \$ - \$ 2,056 - - LF \$661 \$ 1,359,601 \$ - \$ - \$<

						\$ 37,600,245	\$ 22,391,276	\$	11,094,507 % of total	\$ 71,086,028 39.62%
3.2 INTERNAL CORP. CAMPUS STREETS AND UTILITIES	PHASE 1	PHASE 2	PHASE 3			PHASE 1	PHASE 2	Ē	PHASE 3	
1. BVD-100 (inc. grading, paving, water, sewer, drainage & streetscape)	÷	(-))	(a)	LF	\$795	\$ (a)	\$ (a)	\$		\$ 52
3. MS-84 (inc. grading, paving, water, sewer, drainage & streetscape)		1.72	1.53	LF	\$661	\$ (175)	\$ 11 7 -1	\$	(.	\$ 37
4. MS-62 (inc. grading, paving, water, sewer, drainage & streetscape)	÷	(.)	1(4)	LF	\$549	\$ (a)	\$ 243	\$	(a)	\$ 2 4
5. US-54 (inc. grading, paving, water, sewer, drainage & streetscape)	5,211	())	1.00	LF	\$546	\$ 2,847,024	\$ 	\$		\$ 2,847,024
6. US-46 (inc. grading, paving, water, sewer, drainage & streetscape)	2	3 4 35	1/42	LF	\$506	\$ (a)	\$ 2003	\$	143	\$ 2
7. RS-58 (inc. grading, paving, water, sewer, drainage & streetscape)	7,365	4,995	388	LF	\$506	\$ 3,727,163	\$ 2,527,791	\$	196,353	\$ 6,451,306
8. RS-58 BIKE (inc. grading, paving, water, sewer, drainage & streetscape)		3450	1/42	LF	\$506	\$ 1(a)	\$ 243	\$	(4)	\$ 24
9. RS-50 (inc. grading, paving, water, sewer, drainage & streetscape)	-	2 22	1.53	LF	\$479	\$ 1.00	\$ 100	\$		\$ 87
10. SS-30 (inc. grading, paving, water, sewer, drainage & streetscape)	-	3460	1(4)	LF	\$340	\$ (a)	\$ 243	\$	(4)	\$ 24
11. AL-24 (inc. grading, paving, drainage & dry utilities)		203	1.53	LF	\$162	\$ 1.0	\$ 32,789	\$	(* 2)	\$ 32,789
12. RL-20 (inc. grading, paving, drainage & dry utilities)	861	947	1(4)	LF	\$150	\$ 129,523	\$ 142,460	\$	(4)	\$ 271,983

							\$ 6,703,710	\$ 2,703,040	\$ 196,353 % of total	\$	9,603,102 5.36%
4.1 POWER & COOLING		PHASE 1	PHASE 2	PHASE 3			PHASE 1	PHASE 2	PHASE 3	1	
1. Distribution Lines (unde	erground)										
A. From	to				LF	\$300				\$	-
B. From	to				LF	\$300				\$	
2. Transmission Lines:		*									
A. From	to				LF	\$1,000				\$	
B. From	to				LF	\$1,000				\$	-
3. Central Energy Plant		7,261	6,353	4,538	Ton	\$300	\$2,178,269	\$1,905,986	\$1,361,418	\$	5,445,67
Distribution Pumps and	Piping	9,345	12,398	388	LF	\$100	\$934,500	\$1,239,800	\$38,800	\$	2,213,10

						9	3,112,769	40	3,145,786	49	51,400,218	\$	7,658,774
								_			% of total		4.26%
5.1 PUBLIC OPEN SPACE & STORM WATER MANAGEMENT	PHASE 1	PHASE 2	PHASE 3				PHASE 1		PHASE 2		PHASE 3	1	
1. DOS-Detention pond/wet pond with developed open space	1,060,420	693,025	344,455	SF	\$4.42	\$	4,682,108	\$	3,059,936	\$	1,520,884	\$	9,262,928
2. NPD-Neighborhood parks with detention	259,025	282,697	203,937	SF	\$5.30	\$	1,373,872	\$	1,499,429	\$	1,081,685	\$	3,954,98
3. NP-Neighborhood parks without detention	216,802	344,687	31,968	SF	\$3.44	\$	745,056	\$	1,184,542	\$	109,860	\$	2,039,45
4. CRP-Community wide recreational park	×	2,178,000	(a)	SF	\$2.50	\$	24	\$	5,445,000	\$	3 -	\$	5,445,00
5. SYP-Park/Schoolyard	73,656	()	253,383	SF	\$3.59	\$	264,411	\$	(*)	\$	909,598	\$	1,174,009
6. ME-Mews	146,901	244,575	176,847	SF	\$4.52	\$	664,559	\$	1,106,423	\$	800,031	\$	2,571,012
7. UG-Urban Greens	67,908	()	(15)	SF	\$6.62	\$	449,874	\$		\$	8.	\$	449,874
8. UPS-Urban Plazas and Squares	35,543	(.	1 ar	SF	\$14.41	\$	512,160	\$	14	\$		\$	512,160

						\$ 8,692,041	\$	12,295,330	\$ 4,422,057 % of total	\$	25,409,428
5.2 CORP. CAMPUS OPEN SPACE DEVELOPMENT	PHASE 1	PHASE 2	PHASE 3			PHASE 1		PHASE 2	 PHASE 3	1	14.10%
1. UG-Urban Green	174,621		S.53	SF	\$6.62	\$ 1,156,822	\$		\$	\$	1,156,82
2. NP-Neighborhood Park	790,330	272,710	49,406	SF	\$1.72	\$ 1,358,013	\$	468,594	\$ 84,894	\$	1,911,50
3. DOS-Detention/Open Space	1,050,607	(100	SF	\$4.42	\$ 4,638,780	\$		\$ 5	\$	4,638,78
						\$ 7,153,616	\$	468,594	\$ 84,894 % of total	\$	7,707,10 4.30%
6.1 PUBLIC PARKING DEVELOPMENT	PHASE 1	PHASE 2	PHASE 3			PHASE 1		PHASE 2	PHASE 3	1	
1. Urban Village Structured parking, above grade		4,224	3,365	SP	\$15,000	\$ 	\$	63,360,000	\$ 50,475,000	\$ 1	13,835,00
2. Corporate Campus Structured parking, above grade	3,905	3,910	2,305	SP	\$15,000	\$ 58,575,000	\$	58,650,000	\$ 34,575,000	\$ 1	51,800,00
						\$ 58,575,000	\$1	122,010,000	\$ 85,050,000	\$ 2	65,635,00
	The latence of	DIST.	DILLON D			DULL DE A		DILL OF A	DUL OF A	1	

7.1 OFF-SITE UTILITIES	PHASE 1	PHASE 2	PHASE 3		PHASE 1	PHASE 2	PHASE 3	
1. Expand Exg. water service mainlines			LS	\$0				\$ -
2. Water Storage tank	1,000,000		Gal	\$1	\$1,000,000	\$0	\$0	\$ 1,000,000
3. Electric substation improvements	-		LS	\$0				\$ -
4. Expand Exg. Hornsby Bend Plant Waste Water Treatment Plant	1,000,000	1,000,000	Gal	\$6	\$6,000,000	\$6,000,000	\$0	\$ 12,000,000
5. Extend Exg. San. Sewer mainline to Hornsby Bend Plant	15,840		LF	\$100	\$1,584,000	\$0	\$0	\$ 1,584,000

									\$	14,584,000
								% of total		8.13%
8.1 BIKEWAYS	PHASE 1	PHASE 2	PHASE 3			PHASE 1	PHASE 2	PHASE 3	1	
1. Construct bikeways along flood plain (grading, drainage, concrete path,	39,302			LF	\$50				\$	1,965,100
2. Construct bikeways along parkways (grading, concrete path, planting &	(1			LF	\$40				\$	40

		1-1- 		1,965,140
			% of total	1.09%
TOTAL LAND DEVELOPMENT COST WITHOUT STRUCTURED PARKING			\$	179,447,962
Cost per developable acre	ac.	777	\$	230,950
Cost per gross acre	ac.	1,056	\$	169,932
Cost per gross built square feet	bsf	12,352,138	\$	14.53
TOTAL DEVELOPMENT COST INCLUDING STRUCTRUED PARKING			\$	445,082,96
Cost per developable acre	ac.	777	\$	572,822
Cost per gross acre	ac.	1,056	\$	421,48
Cost per gross built square feet	bsf	12,352,138	\$	36
TOTAL LAND COST			\$	41,500,000
Cost per developable acre	ac.	777	\$	53,410
Cost per gross acre	ac.	1,056	\$	39,299
Cost per gross built square feet	bsf	12,352,138	\$	3.3

NOTE Figures in blue need further analysis.

WHAT IS EASTVILLAGE...

EASTVILLAGE is a best-in-class location for business collaboration coupled with a diverse community focused on health and wellness. Located just east of the region's newest high speed connector, SH 130, and a short jaunt to Austin's International Airport the site is situated just north of the Colorado River in east Travis County.

EASTVILLAGE will combine thousands of primary jobs with supporting vendors and suppliers forming the employment core of a diverse and technologically innovative new town. The focus of the community is a robust economic environment with mixed income residential and retail support.

"Hot companies in cool places - that's where knowledge workers want to be...Austin, Texas offers hopeful signs of what can happen when a city actively fosters creativity and courts talent."

Richard Florida Rise of the Creative Class



EASTVILLAGE will provide an new home for corporations in Texas and the Southwest; the larger EASTVILLAGE community offers an exciting new vision for growth in Central Texas.

...AND WHY IT'S HERE.

Austin is not just the high-tech capital of Texas, but a major regional center for many industries and an increasingly attractive market for the relocation of high-growth, large companies.

Unfortunately, development of local infrastructure in Austin's core is outpaced by the demand, which is forcing these companies to look beyond Austin proper. Several years ago Austin's leadership made plans to accommodate growth to the east where there was ample vacant land. The completion of SH 130 opened access to the eastern reaches of Travis county. Then land speculation consumed most large sites. The EASTVILLAGE site is one of the few remaining contiguous tracts large enough to accommodate a significant corporate campus development along with the necessary support housing, schools, civic and support services. This location will allow Austin the resources to compete on the global stage with major corporate centers worldwide.

EASTVILLAGE is tailor-made to address the needs of the major corporations for decades to come, making Texas globally competitive by providing infrastructure on par with the best facilities in the world. At the same time, it will build a community specifically geared toward the new breed of corporate professionals -- recognizing how interwoven their work is with their lives.

While EASTVILLAGE'S corporate campus will provide an economic base for the businesses headquartered in Texas and the Southwest, the larger EASTVILLAGE community offers an exciting new vision for growth focused on sustainability and wellness.



The EASTVILLAGE property is located 14 miles east of downtown Austin on FM 969. SH 130 is two miles west providing excellent regional access north and south and Austin Bergstom International Airport is a 15 minute drive southwest.

Thinte Driv

ABIA

EASTVILLAGE

10 Minute Drive

NATH TREAT MELL

GREENPORT

30 Minute Drive

DOWNTOWN AUSTIN

The southern portion of the property is primarily flat, alluvial farmland, allowing significant design flexibility.

The northern portion of the site stands on an uphill slope out of the lowlands, providing an opportunity for wooded estate lots with a view over the southern property as well as skyline views of downtown Austin to the west.

EASTVILLAGE



EASTVILLAGE

EASTVILLAGE is a comprehensive 1000+ acre mixed-used development 20 minutes east of downtown Austin anchored by the 100 acre EAST-VILLAGE Corporate Park -- an innovative professional campus offering high-end office; research and development and support facilities.

The Corporate Park anchors the western corner of the site and is surrounded on two sides by the pastoral Blackland Prairies of east-central Texas. The main Corporate Park buildings en front a eight acre urban park, lined with retail, restaurant, and support service uses. The west end of the large public park, is framed by two 45 story towers while the north, east and south fare framed by five to twenty story mixed-use buildings. Most of these buildings provide retail opportunities on the ground floor with large, open plan office floors above. This would serve as an ideal location for multi-tenant buildings or multibuilding corporations.

Surrounding the campus to the east is a master-planned community designed to particularly (but not exclusively) appeal to working professionals. Pocket neighborhoods will offer a variety of building types and architectural styles. Bridging the campus and the residential neighborhoods is a high density urban district mixing commercial, hospitality and retail with multi-family residential. It is designed as a destination where people can live, work, shop, and be entertained without getting in their car. Local shuttles and bike trails will connect all uses. Neighborhood electric vehicles will be encouraged by providing ample charging stations throughout town.

The EASTVILLAGE concept is centered around walkability and diversity. Streets have intentionally been kept narrow; intersections align at off-angles to mitigate fast driving; wide sidewalks are lined with shade trees. Every effort has been made to accommodate the functional reality of automobile traffic without sacrificing the pedestrian experience. People on foot in the urban center will experience the progressive realization (i.e. being drawn down the street and around the corner) that is common in cities pre-dating the automobile. These street patterns resemble ancient walking paths, rather than a defined regimented grid. The mix of uses and density of the plan ensure that foot traffic is not only accommodated, but encouraged.

The overall street pattern is intentionally left organic and non-orthogonal. Pairing an organic street pattern with a high number of intersections provides a good level of connectivity. This connectivity provides for multiple routes through town, encourages pedestrians and calms traffic. It also tailors the villages to be used for neighborhood activities at public open spaces within a few block of all homes.



CORPORATE PARK



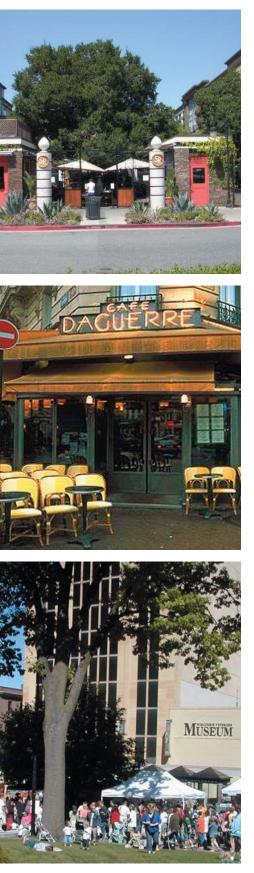
CONCEPT

A HEALTHY COMMUNITY

The land plan for EASTVILLAGE is based on the principles of the Transect. The Transect is a way to describe the natural growth patterns of a city, from a dense, diverse urban core where people congregate and land is used most efficiently, to the more sparsely populated suburban and rural zones, where natural diversity is high and the built environment is secondary. This organic growth pattern acknowledges that people and places are at the heart of a community, not automobiles. The guiding principles for EASTVILLAGE will ensure diversity, sustainability, vitality, and connectivity. This pattern of growth tends to support an organization of neighborhoods that encourages more interaction among the residents resulting in a higher degree of well being. The attributes of such a community are:

- 1. One which respects the relationship of the neighborhood to the region and the city to the countryside.
- 2. One that respects and preserves natural and man made open spaces for present and future generations.
- 3. One which minimizes the number and length of automobile trips and offers viable alternatives to driving for those citizens who are unable to do so.
- 4. One which organizes appropriate building densities to support mixed use and recognizes the recyclable nature of well built, general purpose structures.
- 5. One in which age and economic classes are integrated and form the bonds of an authentic community by providing a full range of housing types and workplaces.
- 6. One in which citizens are encouraged to come to know each other and to watch over their collective security by providing revered public spaces such as great streets and squares.
- 7. One in which community activities are encouraged in suitable civic buildings and cultural venues which support the balanced evolution of society.
- 8. One the recognizes the role of appropriately sized schools as neighborhood anchors and role of the community at large in the morphing of adolescents into fully functioning citizens.
- 9. One in which residents can stay in the neighborhood generation after generation.
- 10. One in which the people of all ages are provided with independence of movement by locating most daily activities within walking distance.







AN ENVIRONMENT THAT ENCOURAGES COLLABORATION



The Corporate Park will provide the region with a major business campus complemented by shopping and dining, arcaded sidewalks, human-scaled streets and open spaces.



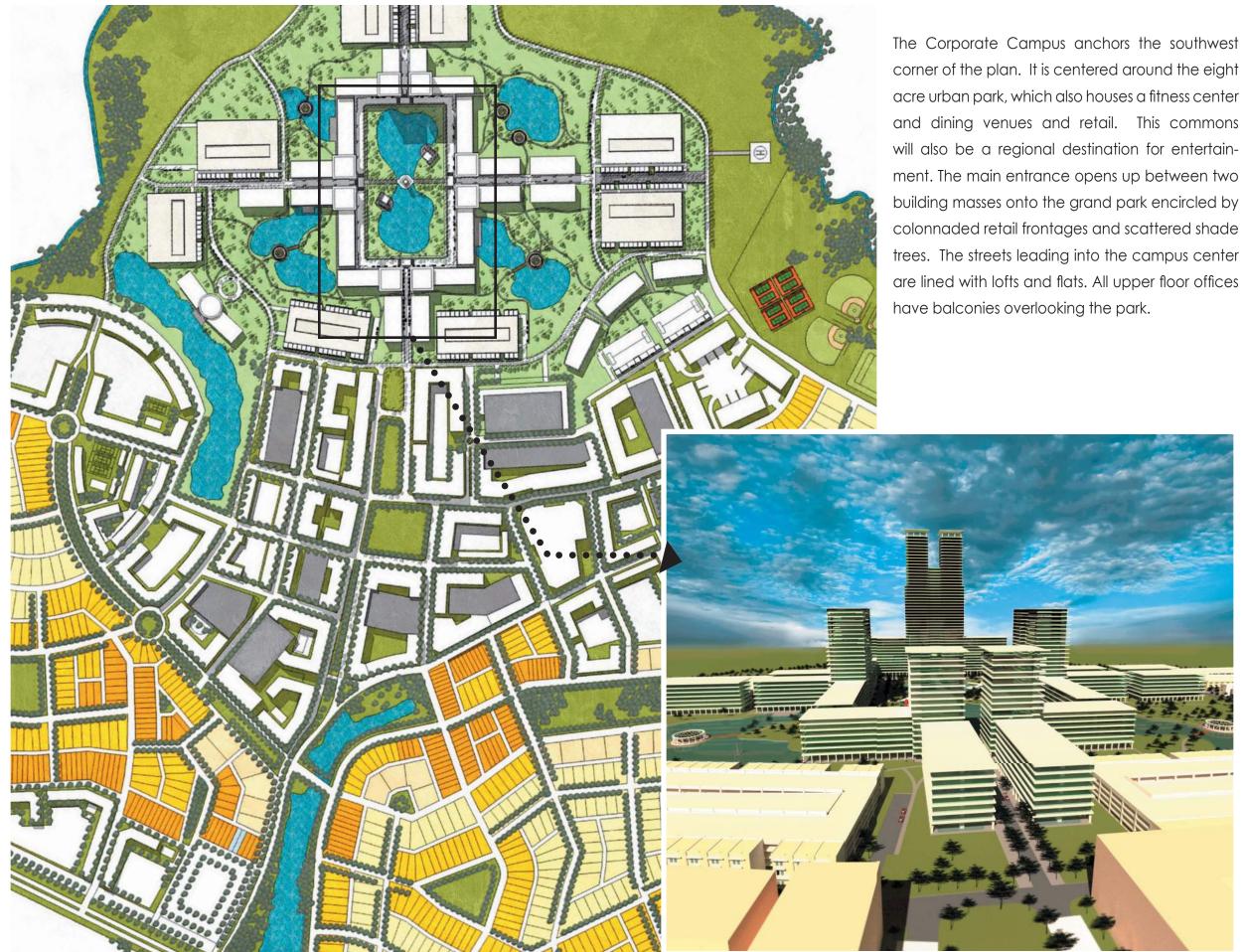


Winding streets and terminated vistas create a sense of "what lies ahead." A vibrant, clearly defined public realm enhances pedestrian experiences, and provides a wide variety of public gathering places.

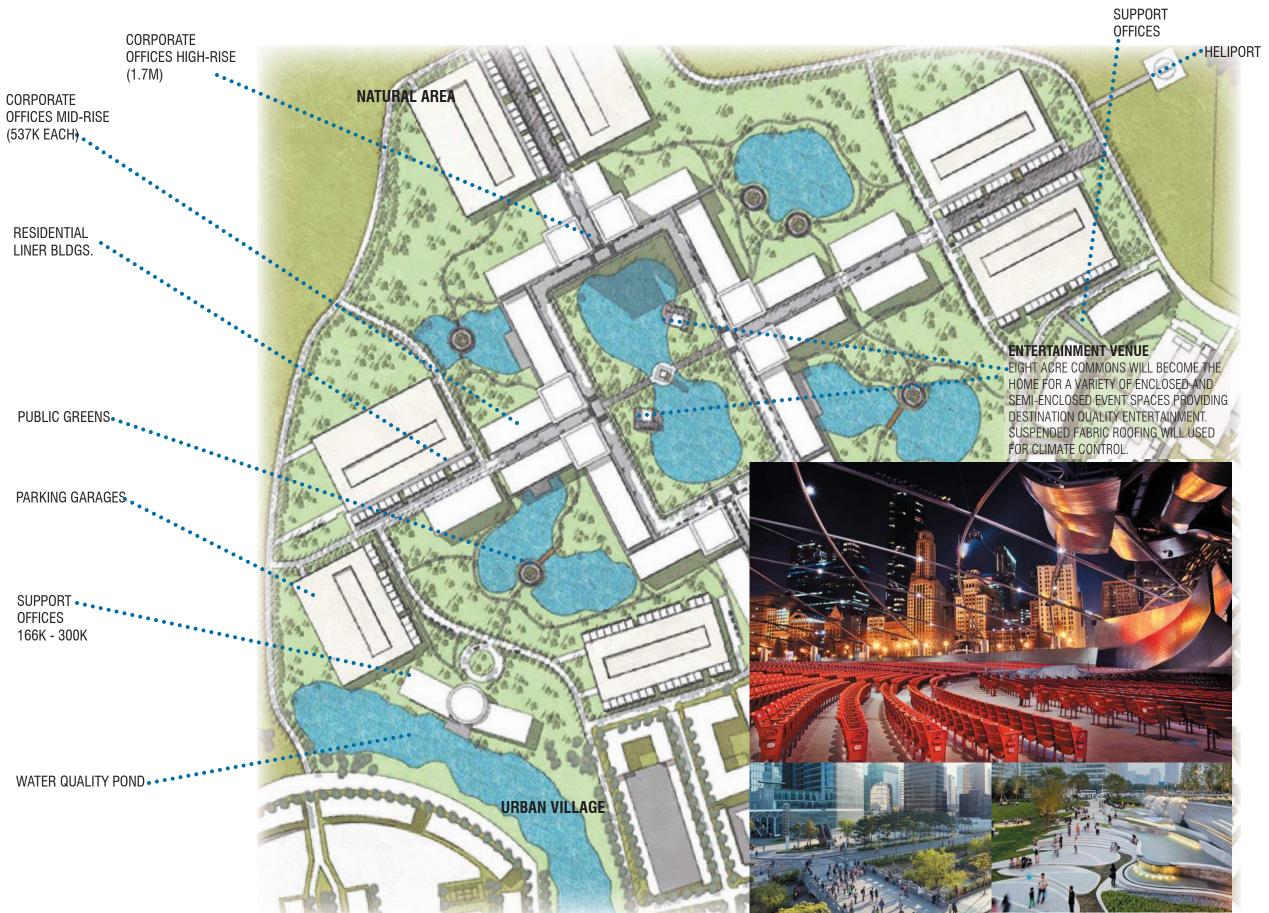


VIEW OVER URBAN VILLAGE TO CORPORATE PARK





CORPORATE PARK



THE URBAN VILLAGE

Approaching the Corporate Campus one passes through the mixed-use Urban Village that houses nearly 1,300,000 square feet of supporting office/loft space and over 2,000 dwelling units. The northeast corner of the square is punctuated with an iconic tower to provide water storage for the project. The tower could be skinned as a projection screen and lit with motion graphics. The two-acre square is large enough to host various festivals and spill-over events from the Corporate Park.

A LOS DO

Buildings facing this main square house a mix of uses, typically with retail on the ground floor, office above, and in some cases, loft residences on the top floors. The buildings would be designed with flexible, open floor plans to allow simple adaptation from one use to another as market demand changes.



INSPIRATION

A variety of cities, streets, and places including some of the nation's most significant corporate addresses have served as inspiration for this concept plan:



Lowes Headquarters



Exxon, Woodlands







Williams Square, Las Colinas

Nike Headquarters



Amazon HQ, Seattle





PEDESTRIAN CONNECTIVITY...

Each home and business in EASTVILLAGE will be located within a few minutes walk to a park, square , greenbelt or other public open space. The overall community will have access to Gilleland Creek and a future trail system.

The circle shown represent approximately a five minute walk from center to edge.



...AND BIKE ACCESSIBLE & TRANSIT READY

ULAND CREEK

Miles of bike lane, bike paths and bike friendly streets lace trough the community seamlessly connecting all components. Bike paths generally circumvent the community connecting to Travis County at large while dedicated bike lanes connect the various neighborhoods and employment centers. The fine grained network of neighborhood streets serve as multi-modal conduits for transit, bikes, cars and neighborhood electric vehicles.

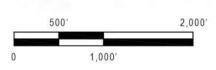


BIKE LANE

BIKE FRIENDLY STREET



FM 969 FUTURE REGIONA TRANSIT



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Composed by:

Manual Indiana

town planning urban design landscape architecture development consulting

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Information About Brokerage Services



Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

TYPES OF REAL ESTATE LICENSE HOLDERS:

- A BROKER is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- A SALES AGENT must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents):

- Put the interests of the client above all others, including the broker's own interests;
- Inform the client of any material information about the property or transaction received by the broker;
- Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent.

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent.

AS AGENT FOR BOTH - **INTERMEDIARY**: To act as an intermediary between the parties the broker must first obtain the written agreement of *each party* to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- Must treat all parties to the transaction impartially and fairly;
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- Must not, unless specifically authorized in writing to do so by the party, disclose:
 - o that the owner will accept a price less than the written asking price;
 - o that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
 - any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

TO AVOID DISPUTES, ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

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Buyer/Tenant/Seller/Landlord Initials

Date

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Information available at www.trec.texas.gov