ST. LUCIE COUNTY
FREIGHT & LOGISTICS OVERVIEW

FDOT MISSION:
THE DEPARTMENT WILL PROVIDE A SAFE TRANSPORTATION SYSTEM THAT ENSURES
THE MOBILITY OF PEOPLE AND GOODS, ENHANCES ECONOMIC PROSPERITY AND
PRESERVES THE QUALITY OF OUR ENVIRONMENT AND COMMUNITIES.

STATE OF FLORIDA
DEPARTMENT OF TRANSPORTATION

FLORIDA DEPARTMENT OF TRANSPORTATION

January 2013
St. Lucie County

FREIGHT & LOGISTICS OVERVIEW

<table>
<thead>
<tr>
<th>COUNTY SEAT</th>
<th>LARGEST CITY</th>
<th>AREA</th>
<th>POPULATION</th>
<th>POPULATION GROWTH RATE</th>
</tr>
</thead>
</table>

Primary Economic Development Contact: http://www.youredc.com

- St. Lucie County boasts 21 miles of beaches, over 10,000 acres of parks and preserves, the New York Mets Major League Baseball Spring Training facilities, championship golf at PGA Village, a museum dedicated to the US Navy SEALs, and an award-winning waterfront downtown.

- The world famous Indian River Lagoon is home to over 4,000 species of plants and animals and a breeding ground for game fish. This diverse fishery is home to the world-record spotted sea trout, as well as impressive tarpon, red drum, and snook.

Top 5 Growing Industries

<table>
<thead>
<tr>
<th>INDUSTRY</th>
<th>NET JOB CREATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Retail Trade</td>
<td>1,109</td>
</tr>
<tr>
<td>2. Accommodation and Food Services</td>
<td>802</td>
</tr>
<tr>
<td>3. Administrative, Support, Waste Management, and Remediation Services</td>
<td>497</td>
</tr>
<tr>
<td>4. Health Care and Social Assistance</td>
<td>481</td>
</tr>
<tr>
<td>5. Educational Services</td>
<td>412</td>
</tr>
</tbody>
</table>

Source: Florida Department of Economic Opportunity, Labor Market Statistics Center. LEHD State of Florida County Reports-Quarterly Workforce Indicators 2010-2011

Largest Industry Sectors by Employment

<table>
<thead>
<tr>
<th>INDUSTRY SECTORS</th>
<th>% OF WORKFORCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Trade, Transportation, and Utilities</td>
<td>23.2%</td>
</tr>
<tr>
<td>2. Education and Health Services</td>
<td>15.9%</td>
</tr>
<tr>
<td>3. Leisure and Hospitality</td>
<td>10.9%</td>
</tr>
</tbody>
</table>

Source: Enterprise Florida

Major Private Sector Employers

<table>
<thead>
<tr>
<th>EMPLOYER</th>
<th>BUSINESS LINE</th>
<th>NUMBER OF EMPLOYEES</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Wal-Mart</td>
<td>Retail</td>
<td>2,105</td>
</tr>
<tr>
<td>2. Liberty Medical Supply</td>
<td>Medical Supply</td>
<td>1,670</td>
</tr>
<tr>
<td>3. QVC</td>
<td>Inbound Call Center</td>
<td>1,200</td>
</tr>
<tr>
<td>4. Publix Supermarkets</td>
<td>Retail Food Markets</td>
<td>1,154</td>
</tr>
<tr>
<td>5. Lawnwood regional medical Center</td>
<td>Healthcare</td>
<td>1,140</td>
</tr>
</tbody>
</table>

Source: Enterprise Florida
### Key Transportation and Freight Facilities

#### STRATEGIC INTERMODAL SYSTEM (SIS) HIGHWAYS
- I-95, Florida’s Turnpike, SR 70

#### SIS RAILROADS
- FEC

#### SIS AIRPORTS
- Palm Beach International Airport

#### SEAPORTS
- Port of Ft. Pierce

#### NON SIS STATE HIGHWAYS
- US1, SR A1A, SR 607, SR 713

#### GENERAL AVIATION AIRPORTS
- St. Lucie County

### Top Trading Partners

#### IMPORTS
- Palm Beach County, FL: 396,778
- Miami-Dade County, FL: 124,299
- Broward County, FL: 54,561
- Hillsborough County, FL: 47,807
- Polk County, FL: 46,246

Source: IHS Global Inc.’s Transearch, 2011

#### EXPORTS
- Palm Beach County, FL: 1,355,054
- Broward County, FL: 348,947
- Martin County, FL: 264,847
- Miami-Dade County, FL: 187,046
- Indian River County, FL: 170,223

Source: IHS Global Inc.’s Transearch, 2011

### Top Exports

#### OUTBOUND FREIGHT
- 1. Nonmetallic Minerals: 1,640,568
- 2. Farm Products: 494,732
- 4. Clay, Concrete, Glass or Stone: 348,627
- 5. Petroleum or Coal Products: 266,556

Source: IHS Global Inc.’s Transearch, 2011

### Top Imports

#### INBOUND FREIGHT
- Bulk Movement in Boxcars: 579,412
- Food or Kindred Products: 247,041
- Clay, Concrete, Glass or Stone: 246,001
- Nonmetallic Minerals: 217,921
- Petroleum or Coal Products: 216,509

Source: IHS Global Inc.’s Transearch, 2011
**Florida**

**FREIGHT & LOGISTICS OVERVIEW**

<table>
<thead>
<tr>
<th>POPULATION</th>
<th>U.S. POPULATION RANK</th>
<th>AREA</th>
<th>U.S. AREA RANK</th>
<th>POPULATION GROWTH RATE</th>
</tr>
</thead>
<tbody>
<tr>
<td>18.8 million</td>
<td>4th</td>
<td>53,625 sq. mi.</td>
<td>22nd</td>
<td>17.6% (2000-2010)</td>
</tr>
</tbody>
</table>

Chamber of Commerce website: [http://www.flchamber.org](http://www.flchamber.org)

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### Top Employment Sectors

(Nonagricultural Business Groups by Industry)

1. Trade, Transportation, and Utilities
2. Education and Health Services
3. Government Services
4. Professional and Business Services
5. Healthcare and Social Assistance
6. Leisure and Hospitality

*Source: Department of Economic Opportunity-Current Employment Statistics (2012)*

### Top Business Sector Initiatives for Retention and Promotion

1. Clean Energy
2. Information Technology
3. Life Sciences
4. Aviation/ Aerospace
6. Financial/ Professional Services

*Source: Florida Chamber of Commerce*

### Top International Trade Partners

The state of Florida is a major international hub accounting for approximately $149 billion in international trade activity in 2011.

- **EXPORTS**
  1. Switzerland
  2. Brazil
  3. Venezuela
  4. Canada
  5. Colombia

- **IMPORTS**
  1. China
  2. Mexico
  3. Japan
  4. Canada
  5. Colombia

*Source: Trade & Logistics Study, Florida Chamber 2009*

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**DOMESTIC AND INTERNATIONAL MODAL MIX**

(millions of tons)

- Truck: 73%
- Air: 15%
- Water: 0.1%
- Rail: 12%
- 1m
- 76m
- 93m
- 452m

*Source: Trade & Logistics Study, Florida Chamber 2009*

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**TOTAL FREIGHT FLOWS**

- exports: 188 Million Tons
- imports: 107 Million Tons
- within Florida: 328 Million Tons

*Source: Trade & Logistics Study, Florida Chamber 2009*

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**FLORIDA TRADE ACTIVITY**

*Source: Trade & Logistics Study, Florida Chamber 2009*
Florida’s Strategic Intermodal System (SIS)

- **Strategic** – Consists of statewide and regionally significant facilities and services
- **Intermodal** – Contains all forms of transportation for moving both people and goods, including linkages for smooth and efficient transfers between modes and major facilities
- **System** – Integrates individual facilities, services, forms of transportation (modes) and linkages into a single, integrated transportation network

The SIS was established to:

- Efficiently serve the mobility needs of Florida’s citizens, businesses and visitors
- Help Florida become a worldwide economic leader, enhance economic prosperity and competitiveness, enrich quality of life and reflect responsible environmental stewardship

DESIGNATED SIS FACILITIES

- 17 Commercial Airports
- 1 General Aviation Reliever
- 2 Spaceports
- 11 Deepwater Seaports
- 7 Rail Freight Terminals

- 2,120 miles of Rail Corridors
- 4,365 miles of Highways
- 542 miles of Connectors
- 2,262 miles of Waterways

Florida infrastructure moves 762 million tons of freight traffic annually.

The state highway system sees 195,755 million annual vehicle miles of travel.

Truck travel accounted for approximately 11% of vehicle miles traveled on the SIS in 2010.

Florida has over 2,700 miles of rail lines, which move over 98 million tons of freight annually.

Florida has 784 aviation facilities, 129 public use, and 19 have commercial service.

The state boasts 2 spaceports and 5 active launch facilities.

Florida’s Strategic Intermodal System (SIS)

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Florida’s 15 deepwater seaports moved 106.4 million tons of cargo and handled 2.8 million TEU’s (20 foot equivalent container unit) in 2010.

Seven of the 15 seaports in Florida carried 12.7 million passengers, 12.1 million of which sailed on multi-day cruises in 2010.

100% of SIS waterborne freight in Florida is on a coastal or international shipping route.

16 Fortune 500 companies have their headquarters in Florida.
In recognition of the significant role that freight mobility plays as an economic driver for the state, an Office of Freight, Logistics and Passenger Operations has been created at FDOT. This office has been tasked with meeting the requirements of legislation in Florida House Bill 599, as well as meeting national freight guidance offered in H.R. 4348, the Moving Ahead for Progress in the 21st Century Act (MAP-21).

HB599 requires FDOT to lead the development of a plan to “enhance the integration and connectivity of the transportation system across and between transportation modes throughout the state.” For this reason, Florida is already on schedule to meet MAP-21 guidelines and has become a leader in freight issues through its ongoing work in developing a Freight Mobility and Trade Plan. For more information, please see www.freightmovesflorida.com.