

FOR LEASE - NEW CONSTRUCTION

Riverstone Place Retail Center - 18802 University Blvd, Sugar Land, TX 77479

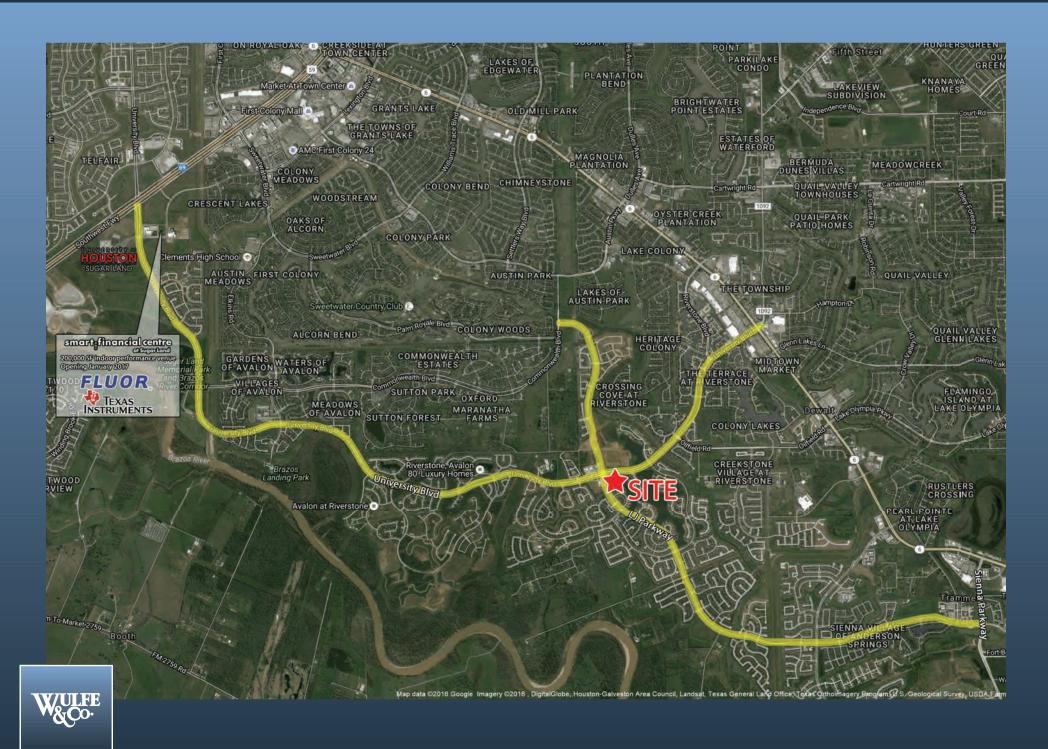




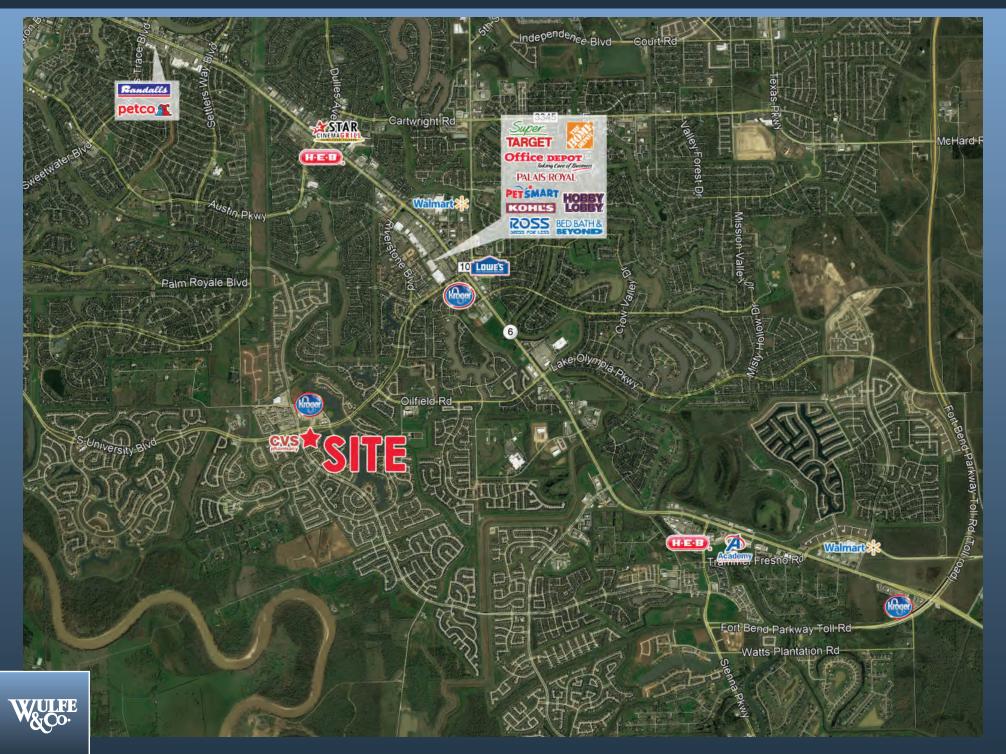
PROPERTY DATA	DEMOGRAPHICS				CONTACT
 Join Starbucks, Pacific Dental, Supercuts, F45, CycleBar, Saladworks, and Stretch Lab 27,750 SF retail center across from recently 	Population	1 Mile Radius	3 Mile Radius	5 Mile Radius	Kristen Barker, CCIM kbarker@wulfe.com
opened Kroger CenterLocated at University Blvd and LJ Parkway in	2021 Estimate	9,934	70,699	175,962	(713) 621-1704
the geographic center of Riverstone master planned community (www.riverstone.com) Affluent area with an average household income over \$220,000 within a one mile	Avg HH Income 2021 Estimate	\$222,393 \$188,783 \$156,538			Wulfe & Co.
radius of the property • Seeking bank, restaurant, retail, fitness, and medical uses	Riverstone Average Home Price: \$695,000				1800 Post Oak Blvd., Suite 400 Houston, Texas 77056 (713) 621-1700

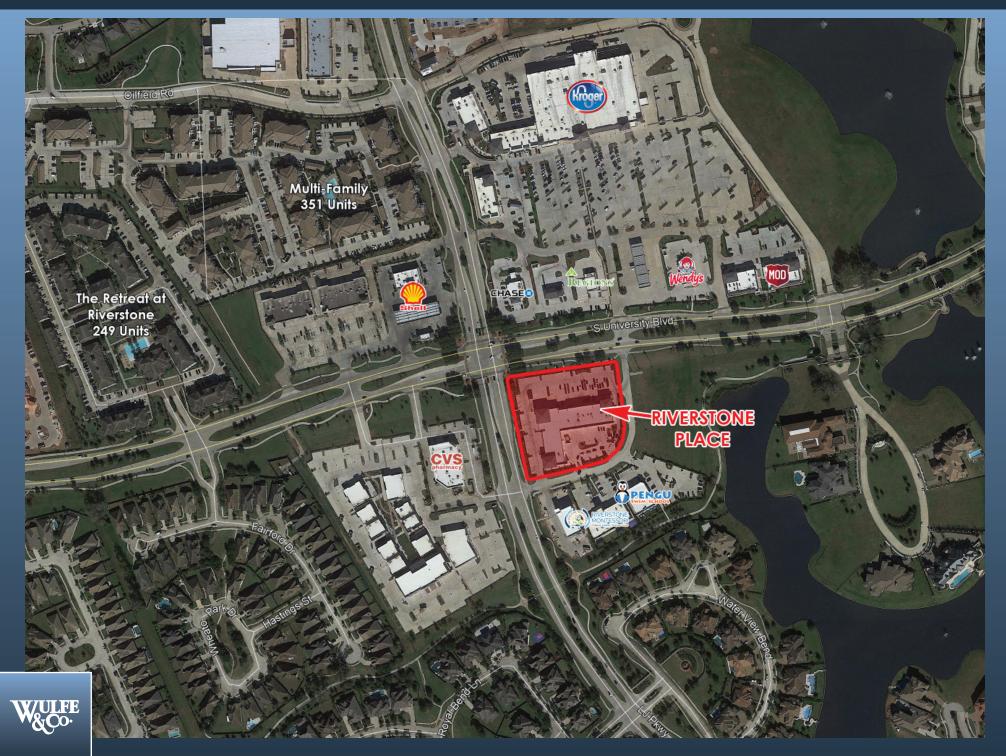


















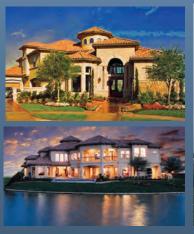


A Fort Bend-area masterplanned community where luxurious homes, water features and resort-style amenities define the landscape, Riverstone is one of Fort Bend County's most desirable addresses and one of the nation's top-selling developments.

Riverstone residents enjoy an enviable lifestyle that includes a broad selection of new homes with coveted Sugar Land and Missouri City addresses. Plus, with varied highway access and an array of conveniences within minutes of the community, Riverstone residents have more time to savor life at home, relaxing with family and friends in the elegance that is Riverstone.

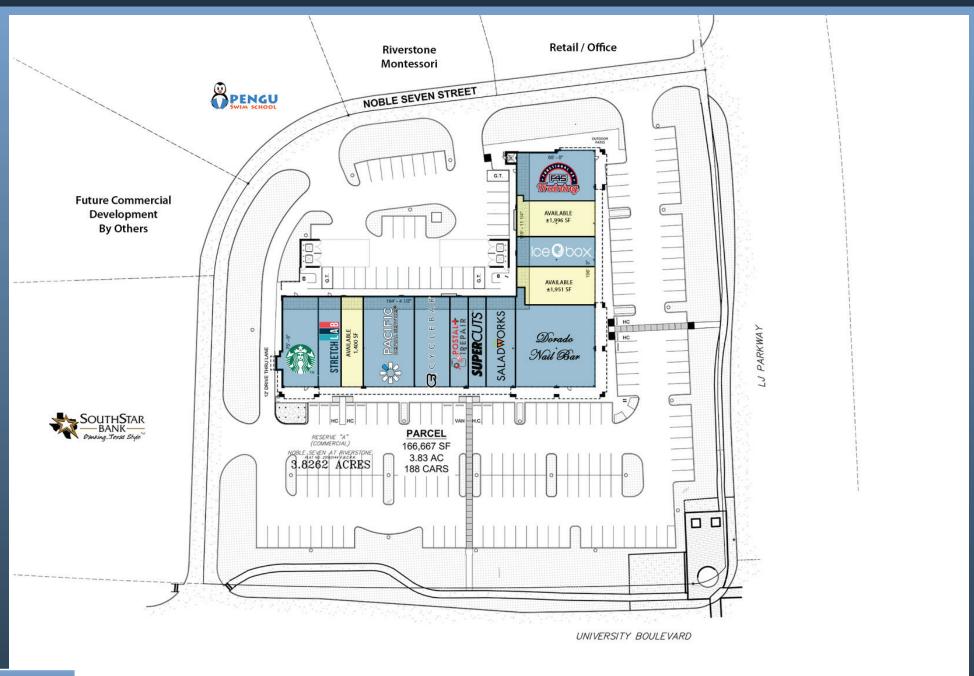
It is for these reasons that Riverstone is ranked the No. 1 best-selling community in Texas and No. 4 on the nation's list of best-selling developments.



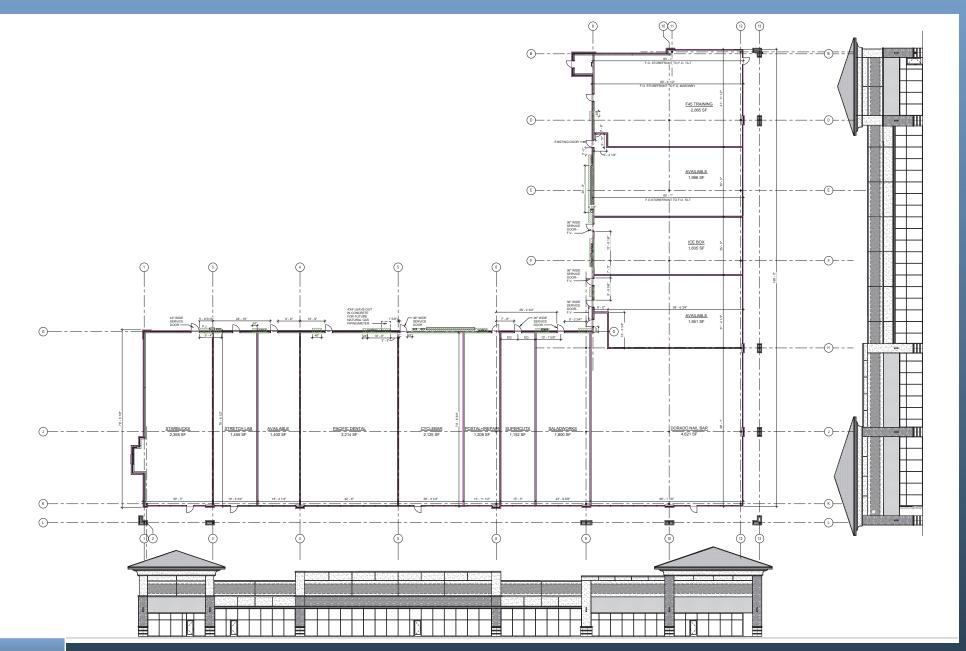
















New Riverstone Place shopping center signs its first tenants in Sugar Land



Riverstone Place Shopping Center will bring 28,000 square feet of retail space to Sugar Land later this year. Wulfe & Co. developed the center. The Boucher Design Group is the architect and Arch-Con Construction handled construction.

By Katherine Feser HOUSTON CHRONICLE

Pacific Dental, Starbucks and Supercuts have signed up as the first tenants in Riverstone Place Shopping Center, a development of Houston-based Wulfe & Co. at the southeast corner of University Boulevard and LJ Parkway in Sugar Land's Riverstone masterplanned community. The tenants will occupy about a quarter of the 28,000-square-foot center, which is

across from The Village at Riverstone, a recently developed Krogeranchored center by Regency Centers.

Kristen Barker, senior vice president of Wulfe & Co., represented the developer in-house. Pacific Dental, represented by Karla Smith of CBRE, leased 3,200 square feet. Starbucks, represented by Lasater Miller with the Retail Connection, leased 2,350 square feet. Supercuts, represented by Jack Burgher of Streetwise Retail Advisors, leased

1,125 square feet.

The Boucher Design Group designed the center, which is being built by Arch-Con Construction. Opening is planned in the spring. Wulfe & Co. is targeting additional service tenants and restaurants to fill the remaining space. Riverstone logged 370 new home sales in 2018, making it one of the nation's most active communities for home building, according to RCLCO.



June 1, 2018

These communities have the most new home starts in Houston



A Darling Homes model at Avalon at Riverstone, the top community for new home starts according to data from the housing research firm Metrostudy.

By Fauzeya Rahman

Houston Business Journal

While the Far North market area is the fastest-growing for new home starts, 12 out of the top 15 communities with the most annual new home starts are evenly split between the West Southwest and West Northwest market areas.

From April 1, 2017, to March 31, 2018, Riverstone, Aliana and Sienna Plantation landed the top three spots for communities with the most new home starts. All fall within the West Southwest area, spanning from Sugar Land to Katy and extending out to Fulshear.

Riverstone saw 454 annual starts and 479 annual closings, a drop of 30 annual starts compared to the same time period the year before. Aliana in Richmond saw 30 more starts during this time compared to the year prior, with 440 new home starts. Sienna Plantation followed with 420 new home starts.

Bridgeland in Cypress in the West Northwest region, which sits between U.S. Highway 290 and Interstate 10 and extends from Beltway 8 out past the Grand Parkway, came next on the list with 413 new home starts.

In a first-quarter earnings call, executives with The Howard Hughes Corp. (NYSE: HHC), the developers behind Bridgeland, said the company sold 31 fewer single family lots in Bridgeland in the first quarter of 2018 compared to the same time the year prior.

The top 15 communities with the most new home starts:

Riverstone, 454 starts
Aliana, 440 starts
Sienna Plantation, 420 starts
Bridgeland, 413 starts
Cross Creek Ranch, 409 starts
The Woodlands, 386 starts
Woodforest, 335 starts
Harvest Green, 322 starts
Miramesa, 311 starts
Imperial Oaks, 308 starts
Towne Lake, 281 starts
Wildwood, 267 starts
Ventana Lakes, 247 starts
Tamarron, 238 starts
King Crossing, 236 starts

The West Northwest area continues to see activity. In April, a buyer based out of China, Xu Qing LLC, bought 1,600 acres of land southwest of Bridgeland, that could one day become a master-planned community. In May, Houston-based Land Tejas Co. bought 320 acres to expand its Cypress-area development Miramesa at Canyon Lakes West by more than 50 percent.

Lawrence Dean, regional director with Metrostudy, anticipates demand for new home construction in and around Houston could be higher than what data shows, but the looming possibility of rising interest rates and a shortage of available lots could be keeping this number lower than what demand actually is.

SUMMARY PROFILE

2000-2010 Census, 2021 Estimates with 2026 Projections

Calculated using Weighted Block Centroid from Block Groups

Lat/Lon: 29.5485/-95.5843

RS1 18802 University Blvd 1 mi radius 3 mi radius 5 mi radius Sugar Land, TX 77479 2021 Estimated Population 9,934 70,699 175,962 2026 Projected Population 12,518 83,983 198,292 POPULATION 2010 Census Population 1,916 45,455 136,588 2000 Census Population 620 104,205 34,868 5.2% 3.8% 2.5% Projected Annual Growth 2021 to 2026 3.3% Historical Annual Growth 2000 to 2021 71.5% 4.9% 2021 Median Age 39.1 40.6 39.5 2021 Estimated Households 3.041 23.376 60,069 HOUSEHOLDS 2026 Projected Households 3,796 27,408 66,830 2010 Census Households 568 14,969 46,128 2000 Census Households 174 10,837 33,428 2.3% Projected Annual Growth 2021 to 2026 5.0% 3.4% 78.2% 5.5% 3.8% Historical Annual Growth 2000 to 2021 52.5% 47.8% 40.4% 2021 Estimated White RACE AND ETHNICITY 8.9% 21.9% 13.3% 2021 Estimated Black or African American 33.4% 33.3% 30.4% 2021 Estimated Asian or Pacific Islander 0.3% 0.2% 0.3% 2021 Estimated American Indian or Native Alaskan 7.0% 4.9% 5.3% 2021 Estimated Other Races 16.8% 13.4% 14.6% 2021 Estimated Hispanic NCOME 2021 Estimated Average Household Income \$222,393 \$188,783 \$156,538 2021 Estimated Median Household Income \$153,474 \$140,170 \$117,312 2021 Estimated Per Capita Income \$53,455 \$68,086 \$62,419 2.9% 2.6% 3.5% 2021 Estimated Elementary (Grade Level 0 to 8) 3.3% 2.8% 3.4% 2021 Estimated Some High School (Grade Level 9 to 11) **EDUCATION** (AGE 25+) 8.1% 10.4% 14.1% 2021 Estimated High School Graduate 10.4% 12.6% 15.7% 2021 Estimated Some College 6.3% 7.1% 7.6% 2021 Estimated Associates Degree Only 36.0% 36.5% 33.3% 2021 Estimated Bachelors Degree Only 32.9% 27.9% 22.5% 2021 Estimated Graduate Degree BUSINESS 2021 Estimated Total Businesses 310 3.403 9.451 2021 Estimated Total Employees 1,376 21,469 68,526 2021 Estimated Employee Population per Business 4.4 7.3 6.3 2021 Estimated Residential Population per Business 32.0 20.8 18.6



Information About Brokerage Services

Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

TYPES OF REAL ESTATE LICENSE HOLDERS:

- A BROKER is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- A SALES AGENT must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents):

- Put the interests of the client above all others, including the broker's own interests;
- Inform the client of any material information about the property or transaction received by the broker;
- Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent.

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent.

AS AGENT FOR BOTH - INTERMEDIARY: To act as an intermediary between the parties the broker must first obtain the written agreement of *each party* to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- Must treat all parties to the transaction impartially and fairly;
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- Must not, unless specifically authorized in writing to do so by the party, disclose:
 - o that the owner will accept a price less than the written asking price;
 - o that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
 - o any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

TO AVOID DISPUTES. ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

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Licensed Supervisor of Sales Agent/ Associate	License No.	Email	Phone
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Sales Agent/Associate's Name	License No.	Email	Phone
Buyer/Ten	ant/Seller/Landlor	d Initials Date	