||| = ||| = ||| = ||| = ||| = 111 = 111 = 111 = 111 = 111 = 111 = 111 = 111 = 111 _ [1] $\Xi | || \Xi | || \Xi | || \Xi | || \Xi | ||$ $\Xi \Pi \Xi \Pi \Xi \Pi$ EMEMENENEMENEME $||| \equiv ||| \equiv ||| \equiv |||$ $\Xi \Pi \Xi \Pi \Xi \Pi \Xi \Pi \Xi$ $\equiv ||| \equiv |||$ 111三111 $||| \equiv ||| \equiv$ $11 \equiv 111 \equiv 111$ $\Xi | | | \Xi | | | \Xi |$ - 111 = ||| = $|1| \equiv |1|$ Regency[•] Centers. $||| \equiv ||| \equiv |||| \equiv ||| \equiv ||| \equiv ||| \equiv ||| \equiv ||| \equiv |||| \equiv ||| \equiv ||| |||| \equiv |||| |||| \equiv |||| |||| \equiv |||| |||| \equiv |||| ||||$



A New Retail & Dining Destination At the intersection of Wake forest road & wake towne drive

MAPLE STREET CAP

BLACK BOTTL







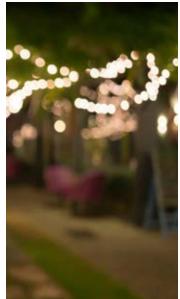
Midtown is Booming

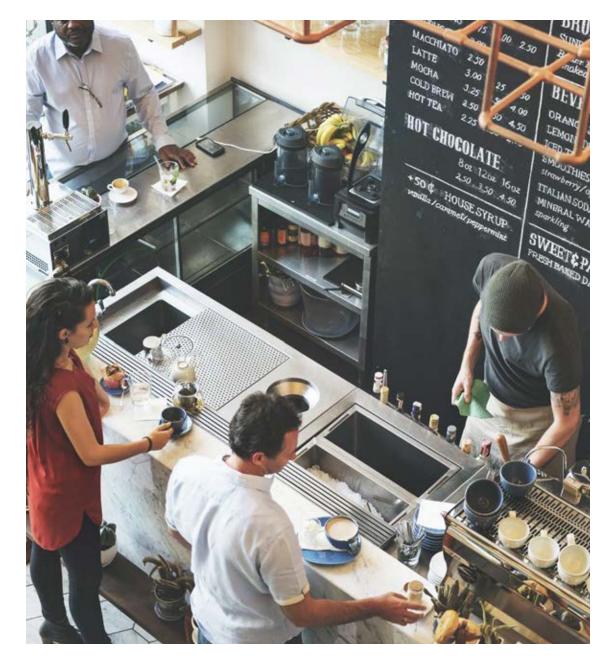
Banking. Finance. Retail. Residential. Telecom. Healthcare. You name it. If it isn't in Midtown already, it will be soon.

Situated just north of Downtown and a short hop over the Beltline from North Hills, *Midtown East* is Raleigh's newest shopping and dining hot spot.

Midtown East will transform an old manufacturing facility into an exciting grocery-anchored destination along a thriving corridor that already includes Trader Joe's and Costco.

















Raleigh: The east coast answer to Silicon Valley

It's no surprise that Raleigh has been named one of the top 10 hottest startup hubs outside Silicon Valley. As a Research Triangle anchor, Raleigh is the powerhouse of a high-tech economy and home to a well-educated population. Raleigh's rankings in "best of" categories continue to climb and reinforce the city's dominant place in metro markets.

- No. 1 Best Cities for Jobs
- No. 2 Best Metro Area in the U.S. for Small Business
- No. 3 in Best Cities for Young Families
- No. 5 in America's Next Boom Towns
- No. 5 in Best Performing Cities for Job, Wage and Technology Growth

439,896

City of Raleigh Population*

222,340

Workplace Population**

192,504

 $Households^*$

\$76,040

Average Household Income**



Median Property Value**

35 Median Age** 59%

Increase in Population Growth Since 2000***

71%

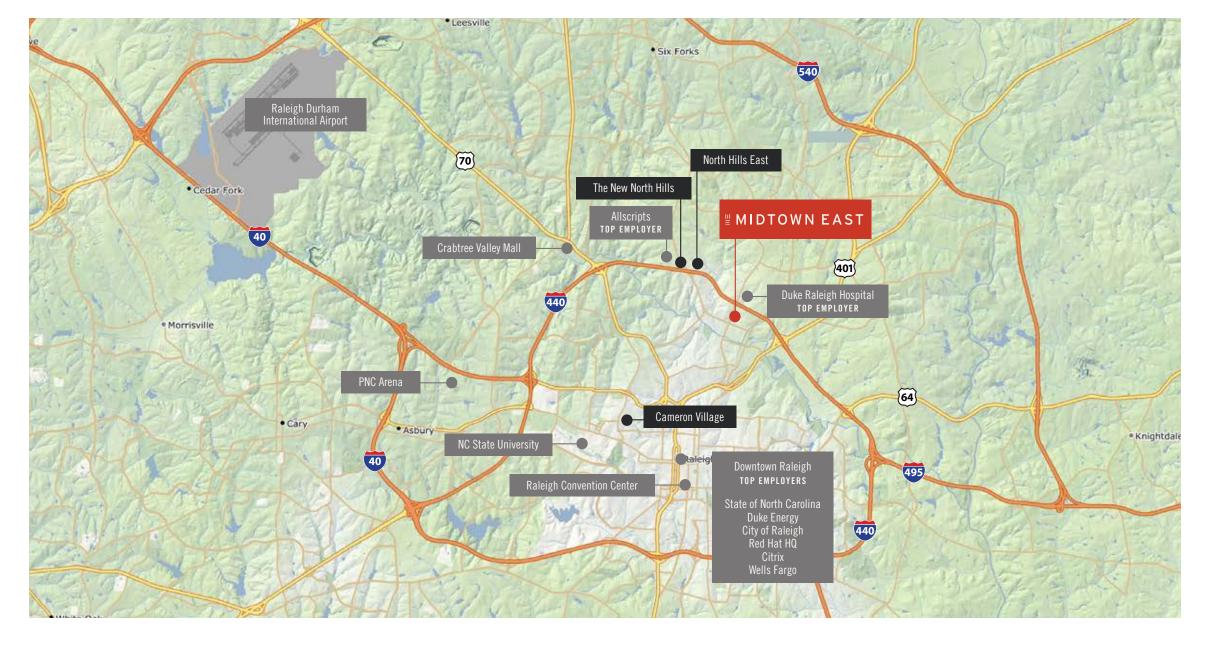
Professional Occupations**

45% Bachelors, Graduate Degrees** 34,000 NC State Students 24,000 4-Year College Students 70,000 Community College Students

IIIΞ

***Source: Census Population Estimates Program as of July 1, 2014 for City of Raleigh ***Source: Synergos Technologies Inc., 2015 Estimates for 5-Mile Radius ***Source: U.S. Census Bureau, 1990, 2000, & 2010 Decennial Censuses and 2014 American Community Survey (ACS)

CITY OF RALEIGH TOP EMPLOYERS AND POINTS OF INTEREST





MARKET OVERVIEW

ORES. SIX FORKS ROAD SITE AERIAL







SMALL SHOP MERCHANDISING PLAN





VIEW FROM MAIN STREET

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Contact

ANNIE DLUGOKECKI Leasing Agent 919.831.4915

919.831.4915 anniedlugokecki@regencycenters.com

TIFFANY BARRIER

CBRE 919.831.8257 tiffany.barrier@cbre-raleigh.com